

上海建工集团股份有限公司

商定程序报告



防 伪 编 码： 31000006202243126H

被审计单位名称： 上海建工集团股份有限公司

报 告 文 号： 信会师报字[2022]第ZA12717号

签字注册会计师： 何旭春

注 师 编 号： 310000062276

签字注册会计师： 项琦

注 师 编 号： 310000060819

事 务 所 名 称： 立信会计师事务所（特殊普通合伙）

事 务 所 电 话： 021-23280000

事 务 所 地 址： 南京东路61号4楼

业务报告使用防伪编码仅说明该业务报告是由依法批准设立的会计师事务所出具，业务报告的法律主体是出具报告的会计师事务所及签字注册会计师。
报告防伪信息查询网址：<https://zxfw.shcpa.org.cn/codeSearch>

商定程序报告

信会师报字[2022]第 ZA12717 号

上海建工集团股份有限公司：

我们接受委托，对上海建工集团股份有限公司（以下简称“上海建工”或“贵公司”）中英文财务报表执行了与贵公司商定的程序。这些程序经贵公司管理层同意，其充分性和适当性由贵公司管理层负责。我们的责任是按照《中国注册会计师相关服务准则第 4101 号——对财务信息执行商定程序》和业务约定书的要求执行商定程序，并报告执行程序的结果。本业务的目的仅是为了协助贵公司确认上海建工提供的中英文报表数据一致。现将执行的程序及得出的结果报告如下：

一、执行的程序

核对上海建工编制的 2022 年 3 月 31 日合并及母公司资产负债表，2022 年 1-3 月合并及母公司利润表和合并及母公司现金流量表（以下简称“中文财务报表”）及其英文翻译（以下简称“英文财务报表”）的报表科目数据是否一致。

二、执行程序的结果

执行上述程序，我们发现中文财务报表和英文财务报表数据核对一致。

上述已执行的商定程序并不构成审计或审阅，因此我们不对上述事项发表审计或审阅意见。如果执行商定程序以外的程序、或执行审计或审阅，我们可能得出其他应报告的结果。

本报告仅供贵公司用于第一段所述目的，不应用于其他目的及发给其他单位或个人。本报告仅与上述特定财务数据有关，不应将其扩大到公司财务报表整体。

立信会计师事务所
(特殊普通合伙)

中国注册会计师：

中国注册会计师：

中国·上海

二〇二二年五月六日

上海建工集团股份有限公司

合并资产负债表

2022年3月31日

(除特别注明外, 金额单位均为人民币元)

| 资 产 | 2022年3月31日 | 2021年12月31日 |
|----------------|---------------------------|---------------------------|
| 流动资产: | | |
| 货币资金 | 60,133,730,888.90 | 84,152,697,648.17 |
| 结算备付金 | | |
| 拆出资金 | | |
| 交易性金融资产 | 1,865,701,976.82 | 2,263,816,877.90 |
| 衍生金融资产 | | |
| 应收票据 | 4,369,318,746.83 | 4,738,842,105.50 |
| 应收账款 | 44,323,129,087.40 | 55,206,089,920.02 |
| 应收款项融资 | 896,299,846.99 | 544,084,651.46 |
| 预付款项 | 3,867,008,584.59 | 2,974,992,711.69 |
| 应收保费 | | |
| 应收分保账款 | | |
| 应收分保合同准备金 | | |
| 其他应收款 | 7,266,253,673.31 | 6,535,220,034.44 |
| 其中: 应收利息 | | |
| 应收股利 | 36,617,994.10 | 33,234,029.20 |
| 买入返售金融资产 | | |
| 存货 | 72,085,503,534.96 | 69,747,686,012.27 |
| 合同资产 | 47,239,558,479.25 | 43,785,782,750.15 |
| 持有待售资产 | | |
| 一年内到期的非流动资产 | 1,264,815,224.38 | 1,517,872,626.75 |
| 其他流动资产 | 4,822,493,789.73 | 4,143,006,304.01 |
| 流动资产合计 | 248,133,813,833.16 | 275,610,091,642.36 |
| 非流动资产: | | |
| 发放贷款和垫款 | | |
| 债权投资 | 144,934,953.58 | 143,300,744.00 |
| 其他债权投资 | | |
| 长期应收款 | 21,366,937,711.18 | 18,799,690,876.56 |
| 长期股权投资 | 6,158,456,086.82 | 5,912,374,810.22 |
| 其他权益工具投资 | 593,992,031.70 | 592,277,031.69 |
| 其他非流动金融资产 | 4,518,853,316.57 | 4,538,853,316.57 |
| 投资性房地产 | 4,897,795,080.04 | 4,943,230,544.93 |
| 固定资产 | 8,274,489,710.67 | 8,374,336,786.94 |
| 在建工程 | 1,365,376,767.97 | 1,276,365,631.04 |
| 生产性生物资产 | | |
| 油气资产 | | |
| 使用权资产 | 2,611,722,032.44 | 2,624,071,285.91 |
| 无形资产 | 3,892,654,329.52 | 2,762,560,006.08 |
| 开发支出 | | |
| 商誉 | 525,389,096.97 | 525,389,096.97 |
| 长期待摊费用 | 502,370,317.82 | 513,462,007.73 |
| 递延所得税资产 | 1,254,483,622.17 | 1,201,071,800.39 |
| 其他非流动资产 | 24,897,075,336.85 | 25,948,816,180.34 |
| 非流动资产合计 | 81,004,530,394.30 | 78,155,800,119.37 |
| 资产总计 | 329,138,344,227.46 | 353,765,891,761.73 |

企业法定代表人: 徐征

总会计师: 尹克定

会计机构负责人: 王红顺

上海建工集团股份有限公司

合并资产负债表（续）

2022年3月31日

（除特别注明外，金额单位均为人民币元）

| 负债和所有者权益 | 2022年3月31日 | 2021年12月31日 |
|--------------------------|---------------------------|---------------------------|
| 流动负债： | | |
| 短期借款 | 9,873,918,762.09 | 8,603,591,272.23 |
| 向中央银行借款 | | |
| 拆入资金 | | |
| 交易性金融负债 | | |
| 衍生金融负债 | | |
| 应付票据 | 14,118,901,835.83 | 13,521,172,982.20 |
| 应付账款 | 115,311,615,018.49 | 143,840,277,508.03 |
| 预收款项 | 68,295,367.50 | 31,328,111.61 |
| 合同负债 | 37,248,665,515.49 | 36,543,512,682.60 |
| 卖出回购金融资产款 | | |
| 吸收存款及同业存放 | | |
| 代理买卖证券款 | | |
| 代理承销证券款 | | |
| 应付职工薪酬 | 760,684,386.26 | 1,301,329,075.00 |
| 应交税费 | 4,637,566,943.43 | 5,574,399,388.54 |
| 其他应付款 | 17,036,709,665.54 | 16,341,304,000.02 |
| 其中：应付利息 | | |
| 应付股利 | 25,267,330.34 | 29,323,838.80 |
| 应付手续费及佣金 | | |
| 应付分保账款 | | |
| 持有待售负债 | | |
| 一年内到期的非流动负债 | 15,443,994,738.19 | 14,531,448,756.17 |
| 其他流动负债 | 928,988,942.10 | 1,213,335,226.84 |
| 流动负债合计 | 215,429,341,174.92 | 241,501,699,003.24 |
| 非流动负债： | | |
| 保险合同准备金 | | |
| 长期借款 | 51,544,094,417.23 | 50,177,481,309.30 |
| 应付债券 | 5,787,719,198.36 | 5,802,550,468.24 |
| 其中：优先股 | | |
| 永续债 | | |
| 租赁负债 | 2,135,973,630.03 | 2,002,273,057.15 |
| 长期应付款 | 1,661,645,743.13 | 1,698,245,308.82 |
| 长期应付职工薪酬 | 260,383,256.80 | 274,171,812.00 |
| 预计负债 | 14,206,532.72 | 14,262,465.05 |
| 递延收益 | 120,701,040.82 | 122,801,652.41 |
| 递延所得税负债 | 614,802,346.24 | 605,351,186.66 |
| 其他非流动负债 | | |
| 非流动负债合计 | 62,139,526,165.33 | 60,697,137,259.63 |
| 负债合计 | 277,568,867,340.25 | 302,198,836,262.87 |
| 所有者权益（或股东权益）： | | |
| 实收资本（或股本） | 8,904,397,728.00 | 8,904,397,728.00 |
| 其他权益工具 | 10,500,000,000.00 | 10,500,000,000.00 |
| 其中：优先股 | | |
| 永续债 | 10,500,000,000.00 | 10,500,000,000.00 |
| 资本公积 | 2,881,206,224.84 | 2,882,236,040.95 |
| 减：库存股 | 63,704,768.29 | 63,704,768.29 |
| 其他综合收益 | -163,661,479.70 | -123,911,520.27 |
| 专项储备 | 8,648,826.33 | 8,637,748.43 |
| 盈余公积 | 2,176,200,969.54 | 2,176,200,969.54 |
| 一般风险准备 | | |
| 未分配利润 | 16,432,914,611.13 | 16,677,709,479.48 |
| 归属于母公司所有者权益（或股东权益）合计 | 40,676,002,111.85 | 40,961,565,677.84 |
| 少数股东权益 | 10,893,474,775.36 | 10,605,489,821.02 |
| 所有者权益（或股东权益）合计 | 51,569,476,887.21 | 51,567,055,498.86 |
| 负债和所有者权益（或股东权益）总计 | 329,138,344,227.46 | 353,765,891,761.73 |

企业法定代表人：徐征

总会计师：尹克定

会计机构负责人：王红顺

上海建工集团股份有限公司
 母公司资产负债表
 2022年3月31日
 (除特别注明外, 金额单位均为人民币元)

| 资 产 | 2022年3月31日 | 2021年12月31日 |
|----------------|--------------------------|--------------------------|
| 流动资产: | | |
| 货币资金 | 11,966,920,164.33 | 16,238,272,165.00 |
| 交易性金融资产 | 800,967,579.66 | 1,075,251,559.58 |
| 衍生金融资产 | | |
| 应收票据 | 381,994,410.72 | 284,092,300.60 |
| 应收账款 | 3,758,534,629.04 | 6,596,469,999.37 |
| 应收款项融资 | 189,286,405.56 | 24,159,690.00 |
| 预付款项 | 722,229,263.84 | 681,606,720.32 |
| 其他应收款 | 11,539,620,653.39 | 11,043,419,027.90 |
| 其中: 应收利息 | | |
| 应收股利 | 235,337,705.35 | 235,337,705.35 |
| 存货 | 672,696,052.76 | 803,336,773.59 |
| 合同资产 | 9,478,479,367.13 | 9,908,108,566.27 |
| 持有待售资产 | | |
| 一年内到期的非流动资产 | | |
| 其他流动资产 | 5,893,375,608.99 | 6,173,062,778.14 |
| 流动资产合计 | 45,404,104,135.42 | 52,827,779,580.77 |
| 非流动资产: | | |
| 债权投资 | 50,000,000.00 | 50,000,000.00 |
| 其他债权投资 | | |
| 长期应收款 | | |
| 长期股权投资 | 33,207,339,938.39 | 32,382,937,431.87 |
| 其他权益工具投资 | 630,491,740.60 | 628,841,740.60 |
| 其他非流动金融资产 | 5,350,647,526.46 | 5,350,647,526.46 |
| 投资性房地产 | 36,740,748.91 | 37,197,353.59 |
| 固定资产 | 850,573,555.47 | 842,743,621.69 |
| 在建工程 | 159,378,546.59 | 156,691,047.69 |
| 生产性生物资产 | | |
| 油气资产 | | |
| 使用权资产 | 75,296,271.53 | 91,418,710.98 |
| 无形资产 | 24,686,653.69 | 24,859,370.78 |
| 开发支出 | | |
| 商誉 | | |
| 长期待摊费用 | 1,323,697.42 | |
| 递延所得税资产 | 73,755,497.18 | 5,184,502.20 |
| 其他非流动资产 | 2,236,458,970.43 | 2,506,083,031.15 |
| 非流动资产合计 | 42,696,693,146.67 | 42,076,604,337.01 |
| 资产总计 | 88,100,797,282.09 | 94,904,383,917.78 |

企业法定代表人: 徐征

总会计师: 尹克定

会计机构负责人: 王红顺

上海建工集团股份有限公司

母公司资产负债表（续）

2022年3月31日

（除特别注明外，金额单位均为人民币元）

| 负债和所有者权益 | 2022年3月31日 | 2021年12月31日 |
|--------------------------|--------------------------|--------------------------|
| 流动负债： | | |
| 短期借款 | 2,892,076,447.32 | 2,791,777,836.21 |
| 交易性金融负债 | | |
| 衍生金融负债 | | |
| 应付票据 | | 800,000.00 |
| 应付账款 | 18,760,075,753.32 | 24,604,888,277.01 |
| 预收款项 | | 1,742,976.19 |
| 合同负债 | 5,382,437,961.28 | 6,424,112,745.09 |
| 应付职工薪酬 | 6,102,622.72 | 23,113,344.37 |
| 应交税费 | 308,100,214.86 | 310,214,213.03 |
| 其他应付款 | 15,234,356,441.06 | 15,117,202,756.70 |
| 其中：应付利息 | | |
| 应付股利 | | |
| 持有待售负债 | | |
| 一年内到期的非流动负债 | 275,954,531.92 | 261,041,372.35 |
| 其他流动负债 | 483,384.12 | 2,203,851.04 |
| 流动负债合计 | 42,859,587,356.60 | 49,537,097,371.99 |
| 非流动负债： | | |
| 长期借款 | 12,092,710,000.00 | 12,092,710,000.00 |
| 应付债券 | 2,000,000,000.00 | 2,000,000,000.00 |
| 其中：优先股 | | |
| 永续债 | | |
| 租赁负债 | 38,319,125.69 | 38,199,014.22 |
| 长期应付款 | | |
| 长期应付职工薪酬 | | |
| 预计负债 | | |
| 递延收益 | 8,605,369.69 | 9,102,528.77 |
| 递延所得税负债 | | |
| 其他非流动负债 | | |
| 非流动负债合计 | 14,139,634,495.38 | 14,140,011,542.99 |
| 负债合计 | 56,999,221,851.98 | 63,677,108,914.98 |
| 所有者权益（或股东权益）： | | |
| 实收资本（或股本） | 8,904,397,728.00 | 8,904,397,728.00 |
| 其他权益工具 | 10,500,000,000.00 | 10,500,000,000.00 |
| 其中：优先股 | | |
| 永续债 | 10,500,000,000.00 | 10,500,000,000.00 |
| 资本公积 | 3,841,541,049.61 | 3,841,541,049.61 |
| 减：库存股 | 63,704,768.29 | 63,704,768.29 |
| 其他综合收益 | -81,029,491.35 | -81,029,491.35 |
| 专项储备 | | |
| 盈余公积 | 2,164,720,208.97 | 2,164,720,208.97 |
| 未分配利润 | 5,835,650,703.17 | 5,961,350,275.86 |
| 所有者权益（或股东权益）合计 | 31,101,575,430.11 | 31,227,275,002.80 |
| 负债和所有者权益（或股东权益）总计 | 88,100,797,282.09 | 94,904,383,917.78 |

企业法定代表人：徐征

总会计师：尹克定

会计机构负责人：王红顺

上海建工集团股份有限公司
合并利润表
2022 年一季度
(除特别注明外, 金额单位均为人民币元)

| 项目 | 2022 年第一季度 | 2021 年第一季度 |
|----------------------------|-------------------|-------------------|
| 一、营业总收入 | 53,025,330,121.45 | 63,338,137,544.82 |
| 其中：营业收入 | 53,025,330,121.45 | 63,338,137,544.82 |
| 利息收入 | | |
| 已赚保费 | | |
| 手续费及佣金收入 | | |
| 二、营业总成本 | 53,079,538,284.36 | 62,831,929,368.91 |
| 其中：营业成本 | 49,226,716,204.26 | 58,418,683,216.75 |
| 利息支出 | | |
| 手续费及佣金支出 | | |
| 退保金 | | |
| 赔付支出净额 | | |
| 提取保险责任准备金净额 | | |
| 保单红利支出 | | |
| 分保费用 | | |
| 税金及附加 | 186,531,683.31 | 206,820,317.08 |
| 销售费用 | 140,492,413.09 | 189,153,275.97 |
| 管理费用 | 2,023,182,577.18 | 1,934,666,894.76 |
| 研发费用 | 864,800,071.50 | 1,409,467,361.42 |
| 财务费用 | 637,815,335.02 | 673,138,302.93 |
| 其中：利息费用 | 773,736,746.89 | 773,910,556.87 |
| 利息收入 | 166,147,757.56 | 192,774,530.78 |
| 加：其他收益 | 28,023,354.46 | 28,458,147.90 |
| 投资收益（损失以“-”号填列） | 1,029,327.88 | 28,271,113.19 |
| 其中：对联营企业和合营企业的投资收益 | -7,182,880.22 | -3,823,005.58 |
| 以摊余成本计量的金融资产终止确认收益 | | |
| 汇兑收益（损失以“-”号填列） | | |
| 净敞口套期收益（损失以“-”号填列） | | |
| 公允价值变动收益（损失以“-”号填列） | -383,156,463.41 | -393,802,005.87 |
| 信用减值损失（损失以“-”号填列） | 464,536,821.40 | 260,161,348.65 |
| 资产减值损失（损失以“-”号填列） | -20,103,244.97 | -13,662,324.41 |
| 资产处置收益（损失以“-”号填列） | 7,044,447.59 | -140,159.18 |
| 三、营业利润（亏损以“-”号填列） | 43,166,080.04 | 415,494,296.19 |
| 加：营业外收入 | 17,621,770.73 | 24,544,910.27 |
| 减：营业外支出 | 14,907,921.08 | 6,772,483.24 |
| 四、利润总额（亏损总额以“-”号填列） | 45,879,929.69 | 433,266,723.22 |
| 减：所得税费用 | 161,828,192.16 | 215,939,267.89 |
| 五、净利润（净亏损以“-”号填列） | -115,948,262.47 | 217,327,455.33 |
| （一）按经营持续性分类 | | |
| 1.持续经营净利润（净亏损以“-”号填列） | -115,948,262.47 | 217,327,455.33 |
| 2.终止经营净利润（净亏损以“-”号填列） | | |
| （二）按所有权归属分类 | | |
| 1.归属于母公司股东的净利润（净亏损以“-”号填列） | -178,771,118.35 | 140,562,722.28 |
| 2.少数股东损益（净亏损以“-”号填列） | 62,822,855.88 | 76,764,733.05 |
| 六、其他综合收益的税后净额 | -49,466,629.15 | -11,971,039.52 |
| （一）归属母公司所有者的其他综合收益的税后净额 | -39,749,959.43 | -25,981,160.66 |
| 1.不能重分类进损益的其他综合收益 | | |
| （1）重新计量设定受益计划变动额 | | |
| （2）权益法下不能转损益的其他综合收益 | | |
| （3）其他权益工具投资公允价值变动 | | |
| （4）企业自身信用风险公允价值变动 | | |
| 2.将重分类进损益的其他综合收益 | -39,749,959.43 | -25,981,160.66 |
| （1）权益法下可转损益的其他综合收益 | | |
| （2）其他债权投资公允价值变动 | | |
| （3）金融资产重分类计入其他综合收益的金额 | | |
| （4）其他债权投资信用减值准备 | | |
| （5）现金流量套期储备 | | |
| （6）外币财务报表折算差额 | -39,749,959.43 | -25,981,160.66 |
| （7）其他 | | |
| （二）归属于少数股东的其他综合收益的税后净额 | -9,716,669.72 | 14,010,121.14 |
| 七、综合收益总额 | -165,414,891.62 | 205,356,415.81 |
| （一）归属于母公司所有者的综合收益总额 | -218,521,077.78 | 114,581,561.62 |
| （二）归属于少数股东的综合收益总额 | 53,106,186.16 | 90,774,854.19 |
| 八、每股收益： | | |
| （一）基本每股收益(元/股) | -0.028 | 0.001 |
| （二）稀释每股收益(元/股) | -0.028 | 0.001 |

企业法定代表人：徐征

总会计师：尹克定

会计机构负责人：王红顺

上海建工集团股份有限公司
 母公司利润表
 2022 年一季度
 (除特别注明外, 金额单位均为人民币元)

| 项目 | 2022 年第一季度 | 2021 年第一季度 |
|------------------------|-------------------|-------------------|
| 一、营业收入 | 13,847,623,015.03 | 13,393,142,329.03 |
| 减：营业成本 | 13,517,715,211.59 | 13,105,973,713.46 |
| 税金及附加 | 20,674,053.42 | 19,253,299.14 |
| 销售费用 | | |
| 管理费用 | 180,540,093.57 | 165,417,633.85 |
| 研发费用 | 11,925,445.47 | 23,506,093.09 |
| 财务费用 | 153,514,097.63 | 162,951,121.39 |
| 其中：利息费用 | 177,919,680.62 | 201,998,179.13 |
| 利息收入 | 23,721,253.52 | 38,405,089.43 |
| 加：其他收益 | 1,402,969.67 | 1,103,693.09 |
| 投资收益（损失以“-”号填列） | 24,401,857.00 | 125,434,131.78 |
| 其中：对联营企业和合营企业的投资收益 | -4,747,493.48 | -6,593,295.17 |
| 以摊余成本计量的金融资产终止确认收益 | | |
| 净敞口套期收益（损失以“-”号填列） | | |
| 公允价值变动收益（损失以“-”号填列） | -274,283,979.92 | -369,858,732.16 |
| 信用减值损失（损失以“-”号填列） | 179,832,644.54 | 19,880,319.74 |
| 资产减值损失（损失以“-”号填列） | 1,122,159.23 | -6,036,449.57 |
| 资产处置收益（损失以“-”号填列） | | 330,678.47 |
| 二、营业利润（亏损以“-”号填列） | -104,270,236.13 | -313,105,890.55 |
| 加：营业外收入 | 116,666.00 | |
| 减：营业外支出 | 5,001,559.00 | 5,001,305.00 |
| 三、利润总额（亏损总额以“-”号填列） | -109,155,129.13 | -318,107,195.55 |
| 减：所得税费用 | -49,479,306.44 | -92,464,683.04 |
| 四、净利润（净亏损以“-”号填列） | -59,675,822.69 | -225,642,512.51 |
| （一）持续经营净利润（净亏损以“-”号填列） | -59,675,822.69 | -225,642,512.51 |
| （二）终止经营净利润（净亏损以“-”号填列） | | |
| 五、其他综合收益的税后净额 | | 1,543.70 |
| （一）不能重分类进损益的其他综合收益 | | |
| 1.重新计量设定受益计划变动额 | | |
| 2.权益法下不能转损益的其他综合收益 | | |
| 3.其他权益工具投资公允价值变动 | | |
| 4.企业自身信用风险公允价值变动 | | |
| （二）将重分类进损益的其他综合收益 | | 1,543.70 |
| 1.权益法下可转损益的其他综合收益 | | |
| 2.其他债权投资公允价值变动 | | |
| 3.金融资产重分类计入其他综合收益的金额 | | |
| 4.其他债权投资信用减值准备 | | |
| 5.现金流量套期储备 | | |
| 6.外币财务报表折算差额 | | 1,543.70 |
| 7.其他 | | |
| 六、综合收益总额 | -59,675,822.69 | -225,640,968.81 |
| 七、每股收益： | | |
| （一）基本每股收益(元/股) | -0.01 | -0.04 |
| （二）稀释每股收益(元/股) | -0.01 | -0.04 |

企业法定代表人：徐征

总会计师：尹克定

会计机构负责人：王红顺

上海建工集团股份有限公司
合并现金流量表
2022 年一季度
(除特别注明外, 金额单位均为人民币元)

| 项目 | 2022 年第一季度 | 2021 年第一季度 |
|---------------------------|--------------------|--------------------|
| 一、经营活动产生的现金流量: | | |
| 销售商品、提供劳务收到的现金 | 78,283,985,977.72 | 89,386,727,075.89 |
| 客户存款和同业存放款项净增加额 | | |
| 向中央银行借款净增加额 | | |
| 向其他金融机构拆入资金净增加额 | | |
| 收到原保险合同保费取得的现金 | | |
| 收到再保业务现金净额 | | |
| 保户储金及投资款净增加额 | | |
| 收取利息、手续费及佣金的现金 | | |
| 拆入资金净增加额 | | |
| 回购业务资金净增加额 | | |
| 代理买卖证券收到的现金净额 | | |
| 收到的税费返还 | 8,709,726.22 | 6,649,587.22 |
| 收到其他与经营活动有关的现金 | 4,674,703,602.87 | 4,163,617,158.77 |
| 经营活动现金流入小计 | 82,967,399,306.81 | 93,556,993,821.88 |
| 购买商品、接受劳务支付的现金 | 93,670,353,105.20 | 99,267,750,007.72 |
| 客户贷款及垫款净增加额 | | |
| 存放中央银行和同业款项净增加额 | | |
| 支付原保险合同赔付款项的现金 | | |
| 拆出资金净增加额 | | |
| 支付利息、手续费及佣金的现金 | | |
| 支付保单红利的现金 | | |
| 支付给职工及为职工支付的现金 | 4,951,635,193.31 | 4,953,312,637.71 |
| 支付的各项税费 | 2,024,080,002.73 | 2,266,234,186.42 |
| 支付其他与经营活动有关的现金 | 6,245,517,155.01 | 6,628,096,911.58 |
| 经营活动现金流出小计 | 106,891,585,456.25 | 113,115,393,743.43 |
| 经营活动产生的现金流量净额 | -23,924,186,149.44 | -19,558,399,921.55 |
| 二、投资活动产生的现金流量: | | |
| 收回投资收到的现金 | 20,000,000.00 | 27,261,114.13 |
| 取得投资收益收到的现金 | 11,682,563.94 | 32,094,118.77 |
| 处置固定资产、无形资产和其他长期资产收回的现金净额 | 7,351,105.05 | 5,084,402.61 |
| 处置子公司及其他营业单位收到的现金净额 | | |
| 收到其他与投资活动有关的现金 | 311,285,893.68 | 754,886,037.88 |
| 投资活动现金流入小计 | 350,319,562.67 | 819,325,673.39 |
| 购建固定资产、无形资产和其他长期资产支付的现金 | 867,134,989.41 | 822,923,295.76 |
| 投资支付的现金 | 734,665,000.00 | 42,700,000.00 |
| 质押贷款净增加额 | | |
| 取得子公司及其他营业单位支付的现金净额 | 158,960,000.00 | |
| 支付其他与投资活动有关的现金 | 237,042,971.22 | 826,018,527.81 |
| 投资活动现金流出小计 | 1,997,802,960.63 | 1,691,641,823.57 |
| 投资活动产生的现金流量净额 | -1,647,483,397.96 | -872,316,150.18 |
| 三、筹资活动产生的现金流量: | | |
| 吸收投资收到的现金 | 25,684,000.00 | 111,320,000.00 |
| 其中: 子公司吸收少数股东投资收到的现金 | 25,684,000.00 | 111,320,000.00 |
| 取得借款收到的现金 | 6,885,441,144.83 | 14,308,739,120.92 |
| 收到其他与筹资活动有关的现金 | | |
| 筹资活动现金流入小计 | 6,911,125,144.83 | 14,420,059,120.92 |
| 偿还债务支付的现金 | 3,610,636,980.35 | 6,250,794,489.77 |
| 分配股利、利润或偿付利息支付的现金 | 961,017,839.43 | 1,424,852,452.51 |
| 其中: 子公司支付给少数股东的股利、利润 | 91,352,869.96 | 93,581,232.69 |
| 支付其他与筹资活动有关的现金 | 238,201,148.64 | 62,049,684.31 |
| 筹资活动现金流出小计 | 4,809,855,968.42 | 7,737,696,626.59 |
| 筹资活动产生的现金流量净额 | 2,101,269,176.41 | 6,682,362,494.33 |
| 四、汇率变动对现金及现金等价物的影响 | -2,675,482.22 | -108,665,828.13 |
| 五、现金及现金等价物净增加额 | -23,473,075,853.21 | -13,857,019,405.53 |
| 加: 期初现金及现金等价物余额 | 77,955,892,534.03 | 73,552,019,956.51 |
| 六、期末现金及现金等价物余额 | 54,482,816,680.82 | 59,695,000,550.98 |

企业法定代表人: 徐征

总会计师: 尹克定

会计机构负责人: 王红顺

上海建工集团股份有限公司

母公司现金流量表

2022 年一季度

(除特别注明外, 金额单位均为人民币元)

| 项目 | 2022 年第一季度 | 2021 年第一季度 |
|---------------------------|-------------------|-------------------|
| 一、经营活动产生的现金流量: | | |
| 销售商品、提供劳务收到的现金 | 24,725,636,633.12 | 23,924,717,032.76 |
| 收到的税费返还 | | |
| 收到其他与经营活动有关的现金 | 3,811,333,093.58 | 965,206,333.18 |
| 经营活动现金流入小计 | 28,536,969,726.70 | 24,889,923,365.94 |
| 购买商品、接受劳务支付的现金 | 28,312,705,916.11 | 28,063,880,820.98 |
| 支付给职工及为职工支付的现金 | 259,561,659.27 | 327,719,140.36 |
| 支付的各项税费 | 100,161,218.73 | 64,272,670.62 |
| 支付其他与经营活动有关的现金 | 3,197,403,659.08 | 1,451,572,821.58 |
| 经营活动现金流出小计 | 31,869,832,453.19 | 29,907,445,453.54 |
| 经营活动产生的现金流量净额 | -3,332,862,726.49 | -5,017,522,087.60 |
| 二、投资活动产生的现金流量: | | |
| 收回投资收到的现金 | | 27,315,789.47 |
| 取得投资收益收到的现金 | 29,149,350.48 | 127,027,426.95 |
| 处置固定资产、无形资产和其他长期资产收回的现金净额 | | 538,241.76 |
| 处置子公司及其他营业单位收到的现金净额 | | |
| 收到其他与投资活动有关的现金 | 277,941,670.19 | 2,873,607,572.83 |
| 投资活动现金流入小计 | 307,091,020.67 | 3,028,489,031.01 |
| 购建固定资产、无形资产和其他长期资产支付的现金 | 83,201,644.82 | 83,232,954.86 |
| 投资支付的现金 | 824,800,000.00 | 135,500,000.00 |
| 取得子公司及其他营业单位支付的现金净额 | | |
| 支付其他与投资活动有关的现金 | | 2,555,824,205.00 |
| 投资活动现金流出小计 | 908,001,644.82 | 2,774,557,159.86 |
| 投资活动产生的现金流量净额 | -600,910,624.15 | 253,931,871.15 |
| 三、筹资活动产生的现金流量: | | |
| 吸收投资收到的现金 | | |
| 取得借款收到的现金 | 600,000,000.00 | 2,891,900,000.00 |
| 收到其他与筹资活动有关的现金 | | |
| 筹资活动现金流入小计 | 600,000,000.00 | 2,891,900,000.00 |
| 偿还债务支付的现金 | 500,000,000.00 | 1,000,000,000.00 |
| 分配股利、利润或偿付利息支付的现金 | 222,258,410.06 | 284,121,485.83 |
| 支付其他与筹资活动有关的现金 | 5,323,494.64 | 522,985.87 |
| 筹资活动现金流出小计 | 727,581,904.70 | 1,284,644,471.70 |
| 筹资活动产生的现金流量净额 | -127,581,904.70 | 1,607,255,528.30 |
| 四、汇率变动对现金及现金等价物的影响 | 2,377,579.32 | 1,640,147.57 |
| 五、现金及现金等价物净增加额 | -4,058,977,676.02 | -3,154,694,540.58 |
| 加: 期初现金及现金等价物余额 | 15,959,650,386.89 | 15,232,947,712.29 |
| 六、期末现金及现金等价物余额 | 11,900,672,710.87 | 12,078,253,171.71 |

企业法定代表人: 徐征

总会计师: 尹克定

会计机构负责人: 王红顺

Shanghai Construction Group Co., Ltd.

Consolidated Balance Sheet

As at March 31, 2022

(Monetary units are expressed in RMB unless otherwise stated)

| Assets | Balance as at March 31, 2022 | Balance as at December 31, 2021 |
|--|---------------------------------|------------------------------------|
| Current assets: | | |
| Monetary funds | 60,133,730,888.90 | 84,152,697,648.17 |
| Balances with clearing companies | | |
| Loans to banks and other financial institutions | | |
| Financial assets held for trading | 1,865,701,976.82 | 2,263,816,877.90 |
| Derivative financial assets | | |
| Notes receivable | 4,369,318,746.83 | 4,738,842,105.50 |
| Accounts receivable | 44,323,129,087.40 | 55,206,089,920.02 |
| Receivables financing | 896,299,846.99 | 544,084,651.46 |
| Advances to suppliers | 3,867,008,584.59 | 2,974,992,711.69 |
| Premiums receivable | | |
| Reinsurance accounts receivable | | |
| Reinsurance contract reserve receivable | | |
| Other receivables | 7,266,253,673.31 | 6,535,220,034.44 |
| Including: Interest receivable | | |
| Dividends receivable | 36,617,994.10 | 33,234,029.20 |
| Financial assets purchased under resale agreements | | |
| Inventories | 72,085,503,534.96 | 69,747,686,012.27 |
| Contract assets | 47,239,558,479.25 | 43,785,782,750.15 |
| Assets held for sale | | |
| Non-current assets maturing within one year | 1,264,815,224.38 | 1,517,872,626.75 |
| Other current assets | 4,822,493,789.73 | 4,143,006,304.01 |
| Total current assets | 248,133,813,833.16 | 275,610,091,642.36 |
| Non-current assets: | | |
| Disbursement of loans and advances | | |
| Creditor's right investments | 144,934,953.58 | 143,300,744.00 |
| Other creditors' right investments | | |
| Long-term receivables | 21,366,937,711.18 | 18,799,690,876.56 |
| Long-term equity investments | 6,158,456,086.82 | 5,912,374,810.22 |
| Other equity instrument investments | 593,992,031.70 | 592,277,031.69 |
| Other non-current financial assets | 4,518,853,316.57 | 4,538,853,316.57 |
| Investment properties | 4,897,795,080.04 | 4,943,230,544.93 |
| Fixed assets | 8,274,489,710.67 | 8,374,336,786.94 |
| Construction in progress | 1,365,376,767.97 | 1,276,365,631.04 |
| Productive biological assets | | |
| Oil and gas assets | | |
| Right-of-use assets | 2,611,722,032.44 | 2,624,071,285.91 |
| Intangible assets | 3,892,654,329.52 | 2,762,560,006.08 |
| Development expenses | | |
| Goodwill | 525,389,096.97 | 525,389,096.97 |
| Long-term deferred expenses | 502,370,317.82 | 513,462,007.73 |
| Deferred income tax assets | 1,254,483,622.17 | 1,201,071,800.39 |
| Other non-current assets | 24,897,075,336.85 | 25,948,816,180.34 |
| Total non-current assets | 81,004,530,394.30 | 78,155,800,119.37 |
| Total assets | 329,138,344,227.46 | 353,765,891,761.73 |

Legal Representative:

Chief Accountant:

Head of the Accounting Department:

Shanghai Construction Group Co., Ltd.
Consolidated Balance Sheet (Continued)
As at March 31, 2022

(Monetary units are expressed in RMB unless otherwise stated)

| Liabilities and owners' equity | Balance as at March 31, 2022 | Balance as at December 31, 2021 |
|---|---------------------------------|------------------------------------|
| Current liabilities: | | |
| Short-term borrowings | 9,873,918,762.09 | 8,603,591,272.23 |
| Borrowings from central bank | | |
| Loans from banks and other financial institutions | | |
| Financial liabilities held for trading | | |
| Derivative financial liabilities | | |
| Notes payable | 14,118,901,835.83 | 13,521,172,982.20 |
| Accounts payable | 115,311,615,018.49 | 143,840,277,508.03 |
| Advances from customers | 68,295,367.50 | 31,328,111.61 |
| Contract liabilities | 37,248,665,515.49 | 36,543,512,682.60 |
| Funds from sales of financial assets under repurchase agreement | | |
| Absorption of deposits and interbank deposit | | |
| Receivings from vicariously traded securities | | |
| Receivings from vicariously sold securities | | |
| Employee compensation payable | 760,684,386.26 | 1,301,329,075.00 |
| Taxes and surcharges payable | 4,637,566,943.43 | 5,574,399,388.54 |
| Other payables | 17,036,709,665.54 | 16,341,304,000.02 |
| Including: Interests payable | | |
| Dividends payable | 25,267,330.34 | 29,323,838.80 |
| Handling fee and commission payable | | |
| Reinsurance accounts payable | | |
| Liabilities held for sale | | |
| Non-current liabilities maturing within one year | 15,443,994,738.19 | 14,531,448,756.17 |
| Other current liabilities | 928,988,942.10 | 1,213,335,226.84 |
| Total current liabilities | 215,429,341,174.92 | 241,501,699,003.24 |
| Non-current liabilities: | | |
| Reserves for insurance contracts | | |
| Long-term borrowings | 51,544,094,417.23 | 50,177,481,309.30 |
| Bonds payable | 5,787,719,198.36 | 5,802,550,468.24 |
| Including: Preferred stock | | |
| Perpetual bonds | | |
| Lease liabilities | 2,135,973,630.03 | 2,002,273,057.15 |
| Long-term payables | 1,661,645,743.13 | 1,698,245,308.82 |
| Long-term employee compensation payable | 260,383,256.80 | 274,171,812.00 |
| Estimated liabilities | 14,206,532.72 | 14,262,465.05 |
| Deferred income | 120,701,040.82 | 122,801,652.41 |
| Deferred income tax liabilities | 614,802,346.24 | 605,351,186.66 |
| Other non-current liabilities | | |
| Total non-current liabilities | 62,139,526,165.33 | 60,697,137,259.63 |
| Total liabilities | 277,568,867,340.25 | 302,198,836,262.87 |
| Owners' equity: | | |
| Share capital | 8,904,397,728.00 | 8,904,397,728.00 |
| Other equity instruments | 10,500,000,000.00 | 10,500,000,000.00 |
| Including: Preferred stock | | |
| Perpetual bonds | 10,500,000,000.00 | 10,500,000,000.00 |
| Capital reserves | 2,881,206,224.84 | 2,882,236,040.95 |
| Less: treasury stock | 63,704,768.29 | 63,704,768.29 |
| Other comprehensive income | -163,661,479.70 | -123,911,520.27 |
| Special reserves | 8,648,826.33 | 8,637,748.43 |
| Surplus reserves | 2,176,200,969.54 | 2,176,200,969.54 |
| General risk reserves | | |
| Undistributed profits | 16,432,914,611.13 | 16,677,709,479.48 |
| Total equity attributable to owners of the parent company | 40,676,002,111.85 | 40,961,565,677.84 |
| Minority equity | 10,893,474,775.36 | 10,605,489,821.02 |
| Total owners' equity | 51,569,476,887.21 | 51,567,055,498.86 |
| Total liabilities and owners' equity | 329,138,344,227.46 | 353,765,891,761.73 |

Legal Representative:

Chief Accountant:

Head of the Accounting Department:

Shanghai Construction Group Co., Ltd.
Balance Sheet of the Parent Company
As at March 31, 2022
(Amounts are expressed in RMB unless otherwise stated)

| Assets | Balance as at March 31, 2022 | Balance as at December 31, 2021 |
|---|---------------------------------|------------------------------------|
| Current assets: | | |
| Monetary funds | 11,966,920,164.33 | 16,238,272,165.00 |
| Financial assets held for trading | 800,967,579.66 | 1,075,251,559.58 |
| Derivative financial assets | | |
| Notes receivable | 381,994,410.72 | 284,092,300.60 |
| Accounts receivable | 3,758,534,629.04 | 6,596,469,999.37 |
| Receivables financing | 189,286,405.56 | 24,159,690.00 |
| Advances to suppliers | 722,229,263.84 | 681,606,720.32 |
| Other receivables | 11,539,620,653.39 | 11,043,419,027.90 |
| Including: Interest receivables | | |
| Dividends receivables | 235,337,705.35 | 235,337,705.35 |
| Inventories | 672,696,052.76 | 803,336,773.59 |
| Contract assets | 9,478,479,367.13 | 9,908,108,566.27 |
| Assets held for sale | | |
| Non-current assets maturing within one year | | |
| Other current assets | 5,893,375,608.99 | 6,173,062,778.14 |
| Total current assets | 45,404,104,135.42 | 52,827,779,580.77 |
| Non-current assets: | | |
| Creditor's right investments | 50,000,000.00 | 50,000,000.00 |
| Other creditors' right investments | | |
| Long-term receivables | | |
| Long-term equity investments | 33,207,339,938.39 | 32,382,937,431.87 |
| Other equity instrument investments | 630,491,740.60 | 628,841,740.60 |
| Other non-current financial assets | 5,350,647,526.46 | 5,350,647,526.46 |
| Investment properties | 36,740,748.91 | 37,197,353.59 |
| Fixed assets | 850,573,555.47 | 842,743,621.69 |
| Construction in progress | 159,378,546.59 | 156,691,047.69 |
| Productive biological assets | | |
| Oil and gas assets | | |
| Right-of-use assets | 75,296,271.53 | 91,418,710.98 |
| Intangible assets | 24,686,653.69 | 24,859,370.78 |
| Development expenses | | |
| Goodwill | | |
| Long-term deferred expenses | 1,323,697.42 | |
| Deferred income tax assets | 73,755,497.18 | 5,184,502.20 |
| Other non-current assets | 2,236,458,970.43 | 2,506,083,031.15 |
| Total non-current assets | 42,696,693,146.67 | 42,076,604,337.01 |
| Total assets | 88,100,797,282.09 | 94,904,383,917.78 |

Legal Representative:

Chief Accountant:

Head of the Accounting Department:

Shanghai Construction Group Co., Ltd.
Balance Sheet of the Parent Company (Continued)

As at March 31, 2022

(Amounts are expressed in RMB unless otherwise stated)

| Liabilities and owners' equity | Balance as at March 31, 2022 | Balance as at December 31, 2021 |
|--|------------------------------|---------------------------------|
| Current liabilities: | | |
| Short-term borrowings | 2,892,076,447.32 | 2,791,777,836.21 |
| Financial liabilities held for trading | | |
| Derivative financial liabilities | | |
| Notes payable | | 800,000.00 |
| Accounts payable | 18,760,075,753.32 | 24,604,888,277.01 |
| Advances from customers | | 1,742,976.19 |
| Contract liabilities | 5,382,437,961.28 | 6,424,112,745.09 |
| Employee compensation payable | 6,102,622.72 | 23,113,344.37 |
| Taxes and surcharges payable | 308,100,214.86 | 310,214,213.03 |
| Other payables | 15,234,356,441.06 | 15,117,202,756.70 |
| Including: Interests payable | | |
| Dividends payable | | |
| Liabilities held for sale | | |
| Non-current liabilities maturing within one year | 275,954,531.92 | 261,041,372.35 |
| Other current liabilities | 483,384.12 | 2,203,851.04 |
| Total current liabilities | 42,859,587,356.60 | 49,537,097,371.99 |
| Non-current liabilities: | | |
| Long-term borrowings | 12,092,710,000.00 | 12,092,710,000.00 |
| Bonds payable | 2,000,000,000.00 | 2,000,000,000.00 |
| Including: preferred stock | | |
| Perpetual bonds | | |
| Lease liabilities | 38,319,125.69 | 38,199,014.22 |
| Long-term payables | | |
| Long-term employee compensation payable | | |
| Estimated liabilities | | |
| Deferred income | 8,605,369.69 | 9,102,528.77 |
| Deferred income tax liabilities | | |
| Other non-current liabilities | | |
| Total non-current liabilities | 14,139,634,495.38 | 14,140,011,542.99 |
| Total liabilities | 56,999,221,851.98 | 63,677,108,914.98 |
| Owners' equity: | | |
| Share capital | 8,904,397,728.00 | 8,904,397,728.00 |
| Other equity instruments | 10,500,000,000.00 | 10,500,000,000.00 |
| Including: Preferred stock | | |
| Perpetual bonds | 10,500,000,000.00 | 10,500,000,000.00 |
| Capital reserves | 3,841,541,049.61 | 3,841,541,049.61 |
| Less: treasury stock | 63,704,768.29 | 63,704,768.29 |
| Other comprehensive income | -81,029,491.35 | -81,029,491.35 |
| Special reserves | | |
| Surplus reserves | 2,164,720,208.97 | 2,164,720,208.97 |
| Undistributed profits | 5,835,650,703.17 | 5,961,350,275.86 |
| Total owners' equity | 31,101,575,430.11 | 31,227,275,002.80 |
| Total liabilities and owners' equity | 88,100,797,282.09 | 94,904,383,917.78 |

Legal Representative:

Chief Accountant:

Head of the Accounting Department

Shanghai Construction Group Co., Ltd.

Consolidated Income Statement

January- March, 2022

(Monetary units are expressed in RMB unless otherwise stated)

| Item | January - March, 2022 | January - March, 2021 |
|---|-----------------------|-----------------------|
| I. Total operating revenue | 53,025,330,121.45 | 63,338,137,544.82 |
| Including: Operating revenue | 53,025,330,121.45 | 63,338,137,544.82 |
| Interest income | | |
| Premiums earned | | |
| Revenue from handling charges and commissions | | |
| II. Total operating costs | 53,079,538,284.36 | 62,831,929,368.91 |
| Including: operating costs | 49,226,716,204.26 | 58,418,683,216.75 |
| Interest expenses | | |
| Handling charge and commission expenses | | |
| Surrenders | | |
| Net amount of compensation payout | | |
| Net amount withdrawn for insurance contract reserves | | |
| Policy dividend payment | | |
| Reinsurance costs | | |
| Taxes and surcharges | 186,531,683.31 | 206,820,317.08 |
| Selling and distribution expenses | 140,492,413.09 | 189,153,275.97 |
| General and administrative expenses | 2,023,182,577.18 | 1,934,666,894.76 |
| Research and development expenses | 864,800,071.50 | 1,409,467,361.42 |
| Financial expenses | 637,815,335.02 | 673,138,302.93 |
| Including: Interest expenses | 773,736,746.89 | 773,910,556.87 |
| Interest income | 166,147,757.56 | 192,774,530.78 |
| Plus: other income | 28,023,354.46 | 28,458,147.90 |
| Investment income ("-" for losses) | 1,029,327.88 | 28,271,113.19 |
| Including: income from investment in associates and joint ventures | -7,182,880.22 | -3,823,005.58 |
| Gains from derecognition of financial assets measured at amortized cost | | |
| Gains from foreign exchange ("-" for losses) | | |
| Gains from net exposure hedging ("-" for losses) | | |
| Gains from changes in fair value ("-" for losses) | -383,156,463.41 | -393,802,005.87 |
| Losses from credit impairment ("-" for losses) | 464,536,821.40 | 260,161,348.65 |
| Losses from asset impairment ("-" for losses) | -20,103,244.97 | -13,662,324.41 |
| Gains from disposal of assets ("-" for losses) | 7,044,447.59 | -140,159.18 |
| III. Operating profits ("-" for losses) | 43,166,080.04 | 415,494,296.19 |
| Plus: Non-operating revenue | 17,621,770.73 | 24,544,910.27 |
| Less: Non-operating expenses | 14,907,921.08 | 6,772,483.24 |
| IV. Total profits ("-" for total losses) | 45,879,929.69 | 433,266,723.22 |
| Less: Income tax expenses | 161,828,192.16 | 215,939,267.89 |
| V. Net profits ("-" for net losses) | -115,948,262.47 | 217,327,455.33 |
| (I) Classified by operating sustainability | | |
| 1. Net profit from continued operation ("-" for net loss) | -115,948,262.47 | 217,327,455.33 |

Legal Representative:

Accounting Principal:

Head of the Accounting Department:

Shanghai Construction Group Co., Ltd.
Consolidated Income Statement (Continued)

January - March, 2022

(Monetary units are expressed in RMB unless otherwise stated)

| Item | January -March, 2022 | January - March, 2021 |
|---|----------------------|-----------------------|
| 2. Net profit from discontinued operation ("-" for net loss) | | |
| (II) Classified by ownership | | |
| 1. Net profit attributable to shareholders of the parent company ("-" for net loss) | -178,771,118.35 | 140,562,722.28 |
| 2. Minority interest income ("-" for net loss) | 62,822,855.88 | 76,764,733.05 |
| VI. Other comprehensive income, net of tax | -49,466,629.15 | -11,971,039.52 |
| (I) Other comprehensive income, net of tax, attributable to owners of the parent company | -39,749,959.43 | -25,981,160.66 |
| 1. Other comprehensive income that cannot be reclassified into profit or loss | | |
| (1) Changes in remeasurement of the defined benefit plan | | |
| (2) Other comprehensive income that cannot be transferred to profit or loss under the equity method | | |
| (3) Changes in fair value of other equity instrument investments | | |
| (4) Changes in the fair value of the Company's own credit risk | | |
| 2. Other comprehensive income that will be reclassified into profit or loss | -39,749,959.43 | -25,981,160.66 |
| (1) Other comprehensive income that can be transferred into profit or loss under equity method | | |
| (2) Changes in fair value of other creditor's right investments | | |
| (3) Amount of financial assets reclassified and included in other comprehensive income | | |
| (4) Provision for credit impairment of other creditor's right investments | | |
| (5) Cash flow hedging reserve | | |
| (6) Differences arising from translation of foreign-currency financial statements | -39,749,959.43 | -25,981,160.66 |
| (7) Others | | |
| (II) Other comprehensive income, net of tax, attributable to minority shareholders | -9,716,669.72 | 14,010,121.14 |
| VII. Total comprehensive income | -165,414,891.62 | 205,356,415.81 |
| (I) Total comprehensive income attributable to owners of the parent company | -218,521,077.78 | 114,581,561.62 |
| (II) Total comprehensive income attributable to minority shareholders | 53,106,186.16 | 90,774,854.19 |
| VIII. Earnings per share: | | |
| (I) Basic earnings per share (RMB / Share) | -0.028 | 0.001 |
| (II) Diluted earnings per share (RMB / Share) | -0.028 | 0.001 |

Legal Representative:

Accounting Principal:

Head of the Accounting Department:

Shanghai Construction Group Co., Ltd.
Income Statement of the Parent Company
January -March, 2022
(Amounts are expressed in RMB unless otherwise stated)

| Item | January -March, 2022 | January - March,2021 |
|--|----------------------|----------------------|
| I. Operating Revenue | 13,847,623,015.03 | 13,393,142,329.03 |
| Less: Operating costs | 13,517,715,211.59 | 13,105,973,713.46 |
| Taxes and surcharges | 20,674,053.42 | 19,253,299.14 |
| Selling and distribution expenses | | |
| General and administrative expenses | 180,540,093.57 | 165,417,633.85 |
| Research and development expenses | 11,925,445.47 | 23,506,093.09 |
| Financial expenses | 153,514,097.63 | 162,951,121.39 |
| Including: Interest expense | 177,919,680.62 | 201,998,179.13 |
| Interest income | 23,721,253.52 | 38,405,089.43 |
| Plus: Other income | 1,402,969.67 | 1,103,693.09 |
| Investment income ("- " for losses) | 24,401,857.00 | 125,434,131.78 |
| Including: income from investment in associates and joint ventures | -4,747,493.48 | -6,593,295.17 |
| Gains from derecognition of financial assets measured at amortized cost | | |
| Gains from net exposure hedging ("- " for losses) | | |
| Gains from changes in fair value ("- " for losses) | -274,283,979.92 | -369,858,732.16 |
| Losses from credit impairment ("- " for losses) | 179,832,644.54 | 19,880,319.74 |
| Losses from asset impairment ("- " for losses) | 1,122,159.23 | -6,036,449.57 |
| Gains from disposal of assets ("- " for losses) | | 330,678.47 |
| II. Operating profits ("- " for losses) | -104,270,236.13 | -313,105,890.55 |
| Plus: Non-operating revenue | 116,666.00 | |
| Less: Non-operating expenses | 5,001,559.00 | 5,001,305.00 |
| III. Total profits ("- " for total losses) | -109,155,129.13 | -318,107,195.55 |
| Less: Income tax expenses | -49,479,306.44 | -92,464,683.04 |
| IV. Net profits ("- " for net losses) | -59,675,822.69 | -225,642,512.51 |
| (I) Net profit from continued operation ("- " for net loss) | -59,675,822.69 | -225,642,512.51 |
| (II) Net profit from discontinued operation ("- " for net loss) | | |
| V. Other comprehensive income, net of tax | | 1,543.70 |
| (I) Other comprehensive income that cannot be reclassified into profit or loss | | |
| 1. Changes in remeasurement of the defined benefit plan | | |
| 2. Other comprehensive income that cannot be transferred to profit or loss under the equity method | | |
| 3. Changes in fair value of other equity instrument investments | | |
| 4. Changes in the fair value of the Company's own credit risk | | |
| (II) Other comprehensive income that will be reclassified into profit or loss | | 1,543.70 |
| 1. Other comprehensive income that can be transferred into profit or loss under equity method | | |
| 2. Changes in fair value of other creditor's right investments | | |
| 3. Amount of financial assets reclassified and included in other comprehensive income | | |
| 4. Provision for credit impairment of other creditor's right investments | | |
| 5. Cash flow hedging reserve | | |
| 6. Differences arising from translation of foreign-currency financial statements | | 1,543.70 |
| 7. Others | | |
| VI. Total comprehensive income | -59,675,822.69 | -225,640,968.81 |
| VII. Earnings per share: | | |
| (I) Basic earnings per share (RMB / Share) | -0.01 | -0.04 |
| (II) Diluted earnings per share (RMB / Share) | -0.01 | -0.04 |

Legal Representative:

Accounting Principal:

Head of the Accounting Department:

Shanghai Construction Group Co, Ltd.

Consolidated Statement of Cash Flows

January -March, 2022

(Monetary units are expressed in RMB unless otherwise stated)

| Item | January - March, 2022 | January-March,2021 |
|--|-----------------------|--------------------|
| I. Cash flows from operating activities | | |
| Cash received from sales of goods and rendering of services | 78,283,985,977.72 | 89,386,727,075.89 |
| Net increase in deposits from customers and deposits in banks and other financial institutions | | |
| Net increase in borrowings from central bank | | |
| Net increase in loans from other financial institutions | | |
| Cash received from receiving insurance premiums of original insurance contracts | | |
| Net cash received from reinsurance business | | |
| Net increase in deposits and investments from policyholders | | |
| Cash received from interest, handling charges and commissions | | |
| Net increase in loans from banks and other financial institutions | | |
| Net capital increase in repurchase business | | |
| Net cash from receivings from vicariously traded securities | | |
| Refunds of taxes and surcharges | 8,709,726.22 | 6,649,587.22 |
| Cash received from other operating activities | 4,674,703,602.87 | 4,163,617,158.77 |
| Sub-total of cash inflows from operating activities | 82,967,399,306.81 | 93,556,993,821.88 |
| Cash paid for purchase of goods and receipt of services | 93,670,353,105.20 | 99,267,750,007.72 |
| Net increase in loans and advances to customers | | |
| Net increase in deposits in central bank, other banks and financial institutions | | |
| Cash paid for original insurance contract claims | | |
| Net increase in loans to banks and other financial institutions | | |
| Cash paid for interest, handling charges and commissions | | |
| Cash paid for policy dividends | | |
| Cash paid to and on behalf of employees | 4,951,635,193.31 | 4,953,312,637.71 |
| Cash paid for taxes and surcharges | 2,024,080,002.73 | 2,266,234,186.42 |
| Cash paid for other operating activities | 6,245,517,155.01 | 6,628,096,911.58 |
| Sub-total of cash outflows from operating activities | 106,891,585,456.25 | 113,115,393,743.43 |
| Net cash flows from operating activities | -23,924,186,149.44 | -19,558,399,921.55 |
| II. Cash flows from investing activities | | |
| Cash received from disinvestment | 20,000,000.00 | 27,261,114.13 |
| Cash from investment income | 11,682,563.94 | 32,094,118.77 |
| Net cash received from disposal of fixed assets, intangible assets and other long-term assets | 7,351,105.05 | 5,084,402.61 |
| Net cash received from disposal of subsidiaries and other business units | | |
| Cash received from other investing activities | 311,285,893.68 | 754,886,037.88 |
| Sub-total of cash inflows from investing activities | 350,319,562.67 | 819,325,673.39 |
| Cash paid to acquire and construct fixed assets, intangible assets and other long-term assets | 867,134,989.41 | 822,923,295.76 |
| Cash paid for investments | 734,665,000.00 | 42,700,000.00 |
| Net increase in pledge loans | | |
| Net cash paid to acquire subsidiaries and other business units | 158,960,000.00 | |
| Cash paid for other investing activities | 237,042,971.22 | 826,018,527.81 |
| Sub-total of cash outflows from investing activities | 1,997,802,960.63 | 1,691,641,823.57 |
| Net cash flows from investing activities | -1,647,483,397.96 | -872,316,150.18 |
| III. Cash flows from financing activities | | |
| Cash from absorption of investments | 25,684,000.00 | 111,320,000.00 |
| Including: cash received by subsidiaries from investments by minority shareholders | 25,684,000.00 | 111,320,000.00 |
| Cash received from borrowings | 6,885,441,144.83 | 14,308,739,120.92 |
| Cash received from other financing activities | | |
| Sub-total of cash inflows from financing activities | 6,911,125,144.83 | 14,420,059,120.92 |
| Cash paid for debts repayments | 3,610,636,980.35 | 6,250,794,489.77 |
| Cash paid for distribution of dividends and profits or payment of interest | 961,017,839.43 | 1,424,852,452.51 |
| Including: dividends and profits paid to minority shareholders by subsidiaries | 91,352,869.96 | 93,581,232.69 |
| Cash paid for other financing activities | 238,201,148.64 | 62,049,684.31 |
| Sub-total of cash outflows from financing activities | 4,809,855,968.42 | 7,737,696,626.59 |
| Net cash flows from financing activities | 2,101,269,176.41 | 6,682,362,494.33 |
| IV. Effect of fluctuation in exchange rate on cash and cash equivalents | -2,675,482.22 | -108,665,828.13 |
| V. Net increase in cash and cash equivalents | -23,473,075,853.21 | -13,857,019,405.53 |
| Plus: Beginning balance of cash and cash equivalents | 77,955,892,534.03 | 73,552,019,956.51 |
| VI. Ending balance of cash and cash equivalents | 54,482,816,680.82 | 59,695,000,550.98 |

Legal Representative:

Chief Accountant:

Head of the Accounting Department:

Shanghai Construction Group Co, Ltd.
Statement of Cash Flows of the Parent Company
January -March, 2022

(Monetary units are expressed in RMB unless otherwise stated)

| Item | January - March, 2022 | January - March, 2021 |
|---|-----------------------|-----------------------|
| I. Cash flows from operating activities | | |
| Cash received from sales of goods and rendering of services | 24,725,636,633.12 | 23,924,717,032.76 |
| Refunds of taxes and surcharges | | |
| Cash received from other operating activities | 3,811,333,093.58 | 965,206,333.18 |
| Sub-total of cash inflows from operating activities | 28,536,969,726.70 | 24,889,923,365.94 |
| Cash paid for purchase of goods and receipt of services | 28,312,705,916.11 | 28,063,880,820.98 |
| Cash paid to and on behalf of employees | 259,561,659.27 | 327,719,140.36 |
| Cash paid for taxes and surcharges | 100,161,218.73 | 64,272,670.62 |
| Cash paid for other operating activities | 3,197,403,659.08 | 1,451,572,821.58 |
| Sub-total of cash outflows from operating activities | 31,869,832,453.19 | 29,907,445,453.54 |
| Net cash flows from operating activities | -3,332,862,726.49 | -5,017,522,087.60 |
| II. Cash flows from investing activities | | |
| Cash received from disinvestment | | 27,315,789.47 |
| Cash from investment income | 29,149,350.48 | 127,027,426.95 |
| Net cash received from disposal of fixed assets, intangible assets and other long-term assets | | 538,241.76 |
| Net cash received from disposal of subsidiaries and other business units | | |
| Cash received from other investing activities | 277,941,670.19 | 2,873,607,572.83 |
| Sub-total of cash inflows from investing activities | 307,091,020.67 | 3,028,489,031.01 |
| Cash paid to acquire and construct fixed assets, intangible assets and other long-term assets | 83,201,644.82 | 83,232,954.86 |
| Cash paid for investments | 824,800,000.00 | 135,500,000.00 |
| Net cash paid to acquire subsidiaries and other business units | | |
| Cash paid for other investing activities | | 2,555,824,205.00 |
| Sub-total of cash outflows from investing activities | 908,001,644.82 | 2,774,557,159.86 |
| Net cash flows from investing activities | -600,910,624.15 | 253,931,871.15 |
| III. Cash flows from financing activities | | |
| Cash from absorption of investments | | |
| Cash received from borrowings | 600,000,000.00 | 2,891,900,000.00 |
| Cash received from other financing activities | | |
| Sub-total of cash inflows from financing activities | 600,000,000.00 | 2,891,900,000.00 |
| Cash paid for debts repayments | 500,000,000.00 | 1,000,000,000.00 |
| Cash paid for distribution of dividends and profits or payment of interest | 222,258,410.06 | 284,121,485.83 |
| Cash paid for other financing activities | 5,323,494.64 | 522,985.87 |
| Sub-total of cash outflows from financing activities | 727,581,904.70 | 1,284,644,471.70 |
| Net cash flows from financing activities | -127,581,904.70 | 1,607,255,528.30 |
| IV. Effect of fluctuation in exchange rate on cash and cash equivalents | 2,377,579.32 | 1,640,147.57 |
| V. Net increase in cash and cash equivalents | -4,058,977,676.02 | -3,154,694,540.58 |
| Plus: Beginning balance of cash and cash equivalents | 15,959,650,386.89 | 15,232,947,712.29 |
| VI. Ending balance of cash and cash equivalents | 11,900,672,710.87 | 12,078,253,171.71 |

Legal Representative:

Chief Accountant:

Head of the Accounting Department: