

上海建工集团股份有限公司

商定程序报告

商定程序报告

信会师报字[2023]第 ZA15488 号

上海建工集团股份有限公司：

我们接受委托，对上海建工集团股份有限公司（以下简称“上海建工”或“贵公司”）中英文财务报表执行了与贵公司商定的程序。这些程序经贵公司管理层同意，其充分性和适当性由贵公司管理层负责。我们的责任是按照《中国注册会计师相关服务准则第 4101 号——对财务信息执行商定程序》执行商定程序，并报告执行程序的结果。本业务的目的是为了协助贵公司确认上海建工提供的中英文报表数据一致。现将执行的程序及得出的结果报告如下：

一、执行的程序

核对上海建工编制的 2023 年 9 月 30 日合并及母公司资产负债表，2023 年 1-9 月合并及母公司利润表和合并及母公司现金流量表（以下简称“中文财务报表”）与其英文翻译（以下简称“英文财务报表”）的报表科目数据是否一致。

二、执行程序的结果

执行上述程序，我们确认中文财务报表和英文财务报表数据一致。

上述已执行的商定程序并不构成审计或审阅，因此我们不对上述事项发表审计或审阅意见。如果执行商定程序以外的程序、或执行审计或审阅，我们可能得出其他应报告的结果。

本报告仅供贵公司用于第一段所述目的，不应用于其他目的及发给其他单位或个人。本报告仅与上述特定财务数据有关，不应将其扩大到公司财务报表整体。



中国注册会计师：

丁晓玲



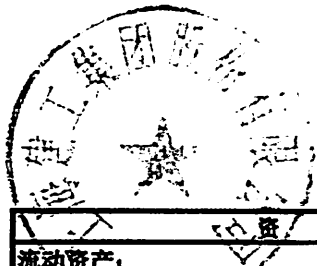
中国注册会计师：

项琦



中国·上海

二〇二三年十一月十五日



上海建工集团股份有限公司

合并资产负债表

2023年9月30日

(除特别注明外, 金额单位均为人民币元)

资 产	2023年9月30日	2022年12月31日
流动资产:		
货币资金	77,667,573,320.99	88,644,536,895.30
结算备付金		
拆出资金		
交易性金融资产	1,582,388,764.77	1,614,029,125.31
衍生金融资产		
应收票据	1,210,602,577.86	1,791,332,388.08
应收账款	55,871,022,046.51	62,489,426,256.46
应收款项融资	812,974,518.79	591,561,489.37
预付款项	2,511,311,879.97	2,278,283,944.98
应收保费		
应收分保账款		
应收分保合同准备金		
其他应收款	8,756,812,767.01	6,792,082,490.53
其中: 应收利息		
应收股利	40,000,000.00	35,000,000.00
买入返售金融资产		
存货	64,550,531,907.66	64,849,152,877.12
合同资产	54,635,398,990.05	47,566,648,595.87
持有待售资产		
一年内到期的非流动资产	538,605,889.60	1,783,426,752.87
其他流动资产	4,504,561,059.22	3,796,119,116.25
流动资产合计	272,641,783,722.43	282,196,599,932.14
非流动资产:		
发放贷款和垫款		
债权投资	154,267,668.16	149,720,927.33
其他债权投资		
长期应收款	21,410,420,958.32	20,074,980,314.15
长期股权投资	9,708,818,518.14	8,476,140,941.34
其他权益工具投资	747,280,095.07	610,363,553.59
其他非流动金融资产	3,624,931,777.31	3,735,876,565.32
投资性房地产	4,293,548,527.74	4,366,791,532.02
固定资产	8,582,686,927.42	8,676,066,146.42
在建工程	1,409,238,146.29	1,072,957,620.49
生产性生物资产		
油气资产		
使用权资产	3,258,681,722.27	3,023,924,238.23
无形资产	4,208,844,036.68	3,966,711,350.35
开发支出		
商誉	467,840,376.73	467,570,230.79
长期待摊费用	458,068,622.10	497,833,297.61
递延所得税资产	1,796,112,275.14	1,610,574,123.84
其他非流动资产	30,834,192,987.78	27,877,508,319.62
非流动资产合计	90,954,932,639.15	84,607,019,161.10
资产总计	363,596,716,361.58	366,803,619,093.24

企业法定代表人: 徐征

主管会计工作负责人: 尹克定

会计机构负责人: 王红顺

上海建工集团股份有限公司

合并资产负债表（续）

2023年9月30日

（除特别注明外，金额单位均为人民币元）

负债和所有者权益	2023年9月30日	2022年12月31日
流动负债：		
短期借款	10,628,463,539.57	9,988,399,240.61
向中央银行借款		
拆入资金		
交易性金融负债		
衍生金融负债		
应付票据	12,572,137,483.17	13,410,040,352.39
应付账款	144,624,604,866.25	156,860,959,347.52
预收款项	70,090,274.09	37,355,167.13
合同负债	31,335,737,601.41	30,018,686,280.55
卖出回购金融资产款		
吸收存款及同业存放		
代理买卖证券款		
代理承销证券款		
应付职工薪酬	530,251,416.97	1,156,199,872.44
应交税费	3,812,716,975.82	5,381,684,167.17
其他应付款	24,558,559,306.29	18,860,851,723.74
其中：应付利息		65,770.45
应付股利	25,964,153.88	35,557,776.24
应付手续费及佣金		
应付分保账款		
持有待售负债		
一年内到期的非流动负债	9,994,224,186.96	11,683,006,740.32
其他流动负债	782,325,236.66	1,054,837,530.32
流动负债合计	238,909,110,887.19	248,452,020,422.19
非流动负债：		
保险合同准备金		
长期借款	57,964,475,387.36	56,613,007,475.56
应付债券	6,294,854,971.89	6,160,776,653.36
其中：优先股		
永续债		
租赁负债	2,705,726,830.35	2,419,878,872.44
长期应付款	1,383,028,055.57	1,183,507,903.86
长期应付职工薪酬	242,587,917.35	249,509,145.00
预计负债	50,951,393.03	50,934,954.39
递延收益	144,166,074.38	138,271,405.21
递延所得税负债	439,905,889.62	455,659,560.04
其他非流动负债	2,445,000,000.00	
非流动负债合计	71,670,696,519.55	67,271,545,969.86
负债合计	310,579,807,406.74	315,723,566,392.05
所有者权益（或股东权益）：		
实收资本（或股本）	8,885,939,744.00	8,904,397,728.00
其他权益工具	12,000,000,000.00	10,500,000,000.00
其中：优先股		
永续债	12,000,000,000.00	10,500,000,000.00
资本公积	2,746,179,412.36	2,791,426,196.65
减：库存股		63,704,768.29
其他综合收益	-109,340,813.60	-119,528,457.39
专项储备	13,333,265.46	10,839,668.60
盈余公积	2,427,202,402.86	2,427,202,402.86
一般风险准备		
未分配利润	16,584,976,900.43	16,004,618,761.18
归属于母公司所有者权益（或股东权益）合计	42,548,290,911.51	40,455,251,531.61
少数股东权益	10,468,618,043.33	10,624,801,169.58
所有者权益（或股东权益）合计	53,016,908,954.84	51,080,052,701.19
负债和所有者权益（或股东权益）总计	363,596,716,361.58	366,803,619,093.24

企业法定代表人：徐征

主管会计工作负责人：尹克定

会计机构负责人：王红顺

上海建工集团股份有限公司

资产负债表

2023年9月30日

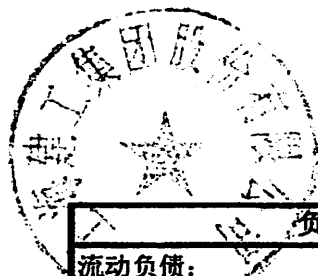
(除特别注明外, 金额单位均为人民币元)

资 产	2023年9月30日	2022年12月31日
流动资产:		
货币资金	16,917,667,517.45	21,830,346,386.35
交易性金融资产	698,840,565.86	652,153,930.98
衍生金融资产		
应收票据	50,719,009.01	69,835,507.70
应收账款	5,188,097,725.59	5,886,869,703.83
应收款项融资		14,640,000.00
预付款项	1,012,182,812.83	650,133,553.53
其他应收款	18,491,294,037.63	15,749,037,373.42
其中: 应收利息		2,741,513.00
应收股利	420,425,591.58	305,369,291.58
存货	795,316,106.19	621,436,314.68
合同资产	10,193,652,785.32	9,476,017,623.70
持有待售资产		
一年内到期的非流动资产		
其他流动资产	2,357,775,281.07	2,369,368,501.51
流动资产合计	55,705,545,840.95	57,319,838,895.70
非流动资产:		
债权投资	50,000,000.00	50,000,000.00
其他债权投资		0
长期应收款		0
长期股权投资	37,136,255,383.43	36,577,863,850.54
其他权益工具投资	769,377,281.62	633,997,164.66
其他非流动金融资产	4,868,657,042.51	4,868,657,042.51
投资性房地产	34,001,120.83	35,370,934.87
固定资产	892,756,484.76	924,619,098.25
在建工程	51,558,423.25	43,859,778.97
生产性生物资产		
油气资产		
使用权资产	37,889,769.86	42,309,154.00
无形资产	23,751,048.52	24,171,318.44
开发支出		
商誉		
长期待摊费用	965,134.29	1,040,047.96
递延所得税资产	95,668,875.80	107,340,534.52
其他非流动资产	2,462,258,408.24	3,010,131,499.56
非流动资产合计	46,423,138,973.11	46,319,360,424.28
资产总计	102,128,684,814.06	103,639,199,319.98

企业法定代表人: 徐征

主管会计工作负责人: 尹克定

会计机构负责人: 王红顺



上海建工集团股份有限公司

资产负债表（续）

2023年9月30日

（除特别注明外，金额单位均为人民币元）

负债和所有者权益	2023年9月30日	2022年12月31日
流动负债：		
短期借款	2,825,521,815.37	3,436,625,889.62
交易性金融负债		
衍生金融负债		
应付票据		274,051.00
应付账款	25,260,987,561.50	28,022,346,352.45
预收款项	3,510,885.70	9,755,442.86
合同负债	6,795,202,486.04	7,291,968,059.32
应付职工薪酬	2,716,748.75	14,928,761.95
应交税费	149,030,894.12	168,384,222.99
其他应付款	15,116,173,276.26	15,841,509,248.17
其中：应付利息		
应付股利	2,739,665.25	
持有待售负债		
一年内到期的非流动负债	7,517,548,472.90	2,243,509,457.52
其他流动负债	2,371,074.36	4,772,429.49
流动负债合计	57,673,063,215.00	57,034,073,915.37
非流动负债：		
长期借款	7,562,484,000.00	12,579,234,000.00
应付债券	2,000,000,000.00	2,000,000,000.00
其中：优先股		
永续债		
租赁负债	26,664,237.37	27,939,921.06
长期应付款		
长期应付职工薪酬		
预计负债		
递延收益	16,495,092.66	10,370,002.66
递延所得税负债		
其他非流动负债		
非流动负债合计	9,605,643,330.03	14,617,543,923.72
负债合计	67,278,706,545.03	71,651,617,839.09
所有者权益（或股东权益）：		
实收资本（或股本）	8,885,939,744.00	8,904,397,728.00
其他权益工具	12,000,000,000.00	10,500,000,000.00
其中：优先股		
永续债	12,000,000,000.00	10,500,000,000.00
资本公积	3,796,294,265.32	3,841,541,049.61
减：库存股		63,704,768.29
其他综合收益	-52,922,179.01	-52,963,097.46
专项储备		
盈余公积	2,415,721,642.29	2,415,721,642.29
未分配利润	7,804,944,796.43	6,442,588,926.74
所有者权益（或股东权益）合计	34,849,978,269.03	31,987,581,480.89
负债和所有者权益（或股东权益）总计	102,128,684,814.06	103,639,199,319.98

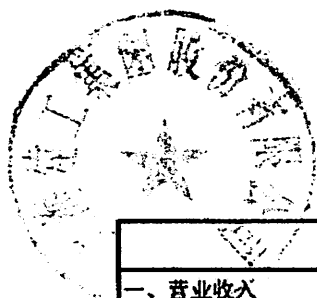
企业法定代表人：徐征

主管会计工作负责人：尹克定

会计机构负责人：王红顺

项目	2023年前三季度 (1-9月)	2022年前三季度 (1-9月)
一、营业总收入	223,041,189,364.16	184,777,671,177.46
其中:营业收入	223,041,189,364.16	184,777,671,177.46
利息收入		
已赚保费		
手续费及佣金收入		
二、营业总成本	220,587,661,168.75	183,093,060,073.91
其中:营业成本	204,826,266,888.75	169,929,488,406.87
利息支出		
手续费及佣金支出		
退保金		
赔付支出净额		
提取保险责任准备金净额		
保单红利支出		
分保费用		
税金及附加	576,186,381.86	594,303,024.30
销售费用	484,741,756.41	377,722,635.80
管理费用	5,634,085,549.49	5,158,957,921.22
研发费用	7,255,587,482.65	5,249,215,239.92
财务费用	1,810,793,109.59	1,783,372,845.80
其中:利息费用	2,302,128,883.07	2,359,943,159.53
利息收入	599,791,810.35	579,373,369.71
其他收益	98,792,470.48	69,820,793.35
投资收益(损失以“-”号填列)	140,202,277.31	188,646,299.40
其中:对联营企业和合营企业的投资收益	42,894,377.12	17,164,554.56
以摊余成本计量的金融资产终止确认收益		
汇兑收益(损失以“-”号填列)		
净敞口套期收益(损失以“-”号填列)	-617,883.24	-843,444,841.32
公允价值变动收益(损失以“-”号填列)	-884,008,108.20	-20,215,610.86
资产减值损失(损失以“-”号填列)	-174,814,266.81	-47,555,680.67
资产处置收益(损失以“-”号填列)	8,495,115.56	11,037,789.42
三、营业利润(亏损以“-”号填列)	1,641,577,800.51	1,042,899,852.87
加:营业外收入	549,655,267.32	145,310,144.05
减:营业外支出	88,247,772.59	66,543,973.05
四、利润总额(亏损总额以“-”号填列)	2,102,985,295.24	1,121,666,023.87
减:所得税费用	755,820,808.77	565,958,974.53
五、净利润(净亏损以“-”号填列)	1,347,164,486.47	555,707,049.34
(一)按经营持续性分类		
1.持续经营净利润(净亏损以“-”号填列)	1,347,164,486.47	555,707,049.34
2.终止经营净利润(净亏损以“-”号填列)		
(二)按所有权归属分类		
1.归属于母公司股东的净利润(净亏损以“-”号填列)	1,295,660,765.35	174,218,773.27
2.少数股东损益(净亏损以“-”号填列)	51,503,721.12	381,488,276.07
六、其他综合收益的税后净额	42,108,484.09	-160,913,888.90
(一)归属母公司所有者的其他综合收益的税后净额	10,187,643.79	-187,474,364.23
1.不能重分类进损益的其他综合收益		
(1)重新计量设定受益计划变动额		
(2)权益法下不能转损益的其他综合收益		
(3)其他权益工具投资公允价值变动		
(4)企业自身信用风险公允价值变动		
2.将重分类进损益的其他综合收益	10,187,643.79	-187,474,364.23
(1)权益法下可转损益的其他综合收益		
(2)其他债权投资公允价值变动		
(3)金融资产重分类计入其他综合收益的金额		
(4)其他债权投资信用减值准备		
(5)现金流量套期储备		
(6)外币财务报表折算差额	10,187,643.79	-187,474,364.23
(7)其他		
(二)归属于少数股东的其他综合收益的税后净额	31,920,840.30	26,560,475.33
七、综合收益总额	1,389,272,970.56	394,793,160.44
(一)归属于母公司所有者的综合收益总额	1,305,848,409.14	-13,255,590.96
(二)归属于少数股东的综合收益总额	83,424,561.42	408,048,751.40
八、每股收益:		
(一)基本每股收益(元/股)	0.12	-0.02
(二)稀释每股收益(元/股)	0.12	-0.02

企业法定代表人: 徐征 主管会计工作负责人: 尹克强 会计机构负责人: 王红顺



上海建工集团股份有限公司

利润表

2023年1-9月

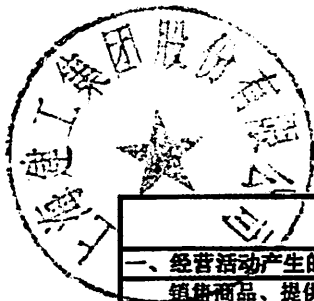
(除特别注明外, 金额单位均为人民币元)

项目	2023年前三季度 (1-9月)	2022年前三季度 (1-9月)
一、营业收入	42,320,829,407.85	36,823,434,086.37
减: 营业成本	40,493,726,534.36	35,709,120,726.87
税金及附加	63,779,005.58	42,931,179.63
销售费用		
管理费用	484,268,232.85	483,149,435.41
研发费用	578,961,814.65	189,243,137.58
财务费用	456,799,373.30	387,108,572.66
其中: 利息费用	609,402,296.82	559,365,904.00
利息收入	112,255,114.44	97,594,718.37
加: 其他收益	2,255,677.90	4,994,399.31
投资收益 (损失以“-”号填列)	1,715,575,565.35	1,606,718,024.12
其中: 对联营企业和合营企业的投资收益	-11,053,467.11	18,597,338.39
以摊余成本计量的金融资产终止确认收益		
净敞口套期收益 (损失以“-”号填列)		
公允价值变动收益 (损失以“-”号填列)	46,686,634.88	-514,282,462.35
信用减值损失 (损失以“-”号填列)	-28,296,684.54	115,664,882.07
资产减值损失 (损失以“-”号填列)	-9,058,055.92	-4,741,925.82
资产处置收益 (损失以“-”号填列)	325,057.48	31,983.18
二、营业利润 (亏损以“-”号填列)	1,970,782,642.26	1,220,265,934.73
加: 营业外收入	121,324,210.00	1,782,803.66
减: 营业外支出	2,771,731.07	5,248,847.88
三、利润总额 (亏损总额以“-”号填列)	2,089,335,121.19	1,216,799,890.51
减: 所得税费用	11,676,625.40	-133,125,452.13
四、净利润 (净亏损以“-”号填列)	2,077,658,495.79	1,349,925,342.64
(一) 持续经营净利润 (净亏损以“-”号填列)	2,077,658,495.79	1,349,925,342.64
(二) 终止经营净利润 (净亏损以“-”号填列)		
五、其他综合收益的税后净额	40,918.45	87,770.46
(一) 不能重分类进损益的其他综合收益		
1. 重新计量设定受益计划变动额		
2. 权益法下不能转损益的其他综合收益		
3. 其他权益工具投资公允价值变动		
4. 企业自身信用风险公允价值变动		
(二) 将重分类进损益的其他综合收益	40,918.45	87,770.46
1. 权益法下可转损益的其他综合收益		
2. 其他债权投资公允价值变动		
3. 金融资产重分类计入其他综合收益的金额		
4. 其他债权投资信用减值准备		
5. 现金流量套期储备		
6. 外币财务报表折算差额	40,918.45	87,770.46
7. 其他		
六、综合收益总额	2,077,699,414.24	1,350,013,113.10
七、每股收益:		
(一) 基本每股收益(元/股)	0.20	0.11
(二) 稀释每股收益(元/股)	0.20	0.11

企业法定代表人: 徐征

主管会计工作负责人: 尹克定

会计机构负责人: 王红顺



上海建工集团股份有限公司

合并现金流量表

2023年1-9月

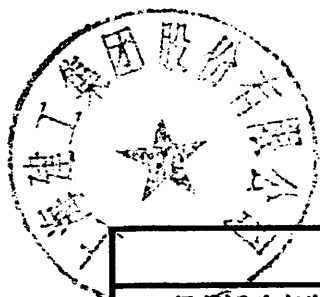
(除特别注明外, 金额单位均为人民币元)

项目	2023年前三季度 (1-9月)	2022年前三季度 (1-9月)
一、经营活动产生的现金流量:		
销售商品、提供劳务收到的现金	228,935,354,746.48	181,964,141,326.37
客户存款和同业存放款项净增加额		
向中央银行借款净增加额		
向其他金融机构拆入资金净增加额		
收到原保险合同保费取得的现金		
收到再保业务现金净额		
保户储金及投资款净增加额		
收取利息、手续费及佣金的现金		
拆入资金净增加额		
回购业务资金净增加额		
代理买卖证券收到的现金净额		
收到的税费返还	113,053,973.15	654,854,392.86
收到其他与经营活动有关的现金	11,341,882,530.82	5,726,481,431.24
经营活动现金流入小计	240,390,291,250.45	188,345,477,150.47
购买商品、接受劳务支付的现金	217,556,906,290.24	182,505,923,770.52
客户贷款及垫款净增加额		
存放中央银行和同业款项净增加额		
支付原保险合同赔付款项的现金		
拆出资金净增加额		
支付利息、手续费及佣金的现金		
支付保单红利的现金		
支付给职工及为职工支付的现金	11,989,139,296.90	11,794,153,946.91
支付的各项税费	6,045,743,894.80	5,180,678,038.72
支付其他与经营活动有关的现金	10,396,819,142.25	11,425,113,464.70
经营活动现金流出小计	245,988,608,624.19	210,905,869,220.85
经营活动产生的现金流量净额	-5,598,317,373.74	-22,560,392,070.38
二、投资活动产生的现金流量:		
收回投资收到的现金	342,045,197.87	1,282,504,485.81
取得投资收益收到的现金	106,747,446.49	242,857,494.43
处置固定资产、无形资产和其他长期资产收回的现金净额	59,669,564.02	44,525,306.31
处置子公司及其他营业单位收到的现金净额		
收到其他与投资活动有关的现金	3,052,771,845.50	3,058,554,907.54
投资活动现金流入小计	3,561,234,053.88	4,628,442,194.09
购建固定资产、无形资产和其他长期资产支付的现金	2,163,438,391.03	1,664,172,673.98
投资支付的现金	1,531,558,655.23	2,146,025,240.17
质押贷款净增加额		
取得子公司及其他营业单位支付的现金净额		138,933,115.35
支付其他与投资活动有关的现金	3,984,259,153.02	2,907,287,436.56
投资活动现金流出小计	7,679,256,199.28	6,856,418,466.06
投资活动产生的现金流量净额	-4,118,022,145.40	-2,227,976,271.97
三、筹资活动产生的现金流量:		
吸收投资收到的现金	50,273,061.99	54,634,000.00
其中: 子公司吸收少数股东投资收到的现金	50,273,061.99	54,634,000.00
取得借款收到的现金	16,537,387,386.60	19,527,183,072.02
收到其他与筹资活动有关的现金		
筹资活动现金流入小计	16,587,660,448.59	19,581,817,072.02
偿还债务支付的现金	14,935,188,887.48	15,267,706,773.67
分配股利、利润或偿付利息支付的现金	3,434,222,013.90	4,830,083,075.89
其中: 子公司支付给少数股东的股利、利润	306,718,468.97	296,609,307.53
支付其他与筹资活动有关的现金	1,073,462,698.95	985,263,717.63
筹资活动现金流出小计	19,442,873,600.33	21,083,053,567.19
筹资活动产生的现金流量净额	-2,855,213,151.74	-1,501,236,495.17
四、汇率变动对现金及现金等价物的影响	75,090,769.66	213,385,749.24
五、现金及现金等价物净增加额	-12,496,461,901.22	-26,076,219,088.28
加: 期初现金及现金等价物余额	80,884,964,281.28	77,185,616,902.03
六、期末现金及现金等价物余额	68,388,502,380.06	51,109,397,813.75

企业法定代表人: 徐征

主管会计工作负责人: 尹克定

会计机构负责人: 王红顺



上海建工集团股份有限公司

现金流量表

2023年1-9月

(除特别注明外, 金额单位均为人民币元)

项目	2023年前三季度 (1-9月)	2022年前三季度 (1-9月)
一、经营活动产生的现金流量:		
销售商品、提供劳务收到的现金	55,057,786,469.55	42,232,349,864.82
收到的税费返还		
收到其他与经营活动有关的现金	4,070,636,937.88	4,221,656,579.57
经营活动现金流入小计	59,128,423,407.43	46,454,006,444.39
购买商品、接受劳务支付的现金	58,789,679,038.89	44,302,889,518.64
支付给职工及为职工支付的现金	792,490,130.42	784,595,051.73
支付的各项税费	501,840,080.21	473,641,847.03
支付其他与经营活动有关的现金	2,688,053,793.81	7,683,891,702.66
经营活动现金流出小计	62,772,063,043.33	53,245,018,120.06
经营活动产生的现金流量净额	-3,643,639,635.90	-6,791,011,675.67
二、投资活动产生的现金流量:		
收回投资收到的现金	14,619,883.04	1,119,143,859.65
取得投资收益收到的现金	1,595,429,583.22	1,233,716,762.43
处置固定资产、无形资产和其他长期资产收回的现金净额	1,565,236.98	31,983.18
处置子公司及其他营业单位收到的现金净额		
收到其他与投资活动有关的现金	353,927,994.93	538,232,007.29
投资活动现金流入小计	1,965,542,698.17	2,891,124,612.55
购建固定资产、无形资产和其他长期资产支付的现金	151,610,090.03	113,445,549.42
投资支付的现金	846,445,000.00	1,683,235,119.70
取得子公司及其他营业单位支付的现金净额		
支付其他与投资活动有关的现金	361,540,000.00	136,340,250.00
投资活动现金流出小计	1,359,595,090.03	1,933,020,919.12
投资活动产生的现金流量净额	605,947,608.14	958,103,693.43
三、筹资活动产生的现金流量:		
吸收投资收到的现金		
取得借款收到的现金	2,039,000,000.00	3,795,941,507.08
收到其他与筹资活动有关的现金		
筹资活动现金流入小计	2,039,000,000.00	3,795,941,507.08
偿还债务支付的现金	2,363,417,507.08	705,000,000.00
分配股利、利润或偿付利息支付的现金	1,347,823,792.64	2,218,247,304.82
支付其他与筹资活动有关的现金	18,529,603.07	48,320,321.30
筹资活动现金流出小计	3,729,770,902.79	2,971,567,626.12
筹资活动产生的现金流量净额	-1,690,770,902.79	824,373,880.96
四、汇率变动对现金及现金等价物的影响	44,509,307.42	81,931,077.24
五、现金及现金等价物净增加额	-4,683,953,623.13	-4,926,603,024.04
加: 期初现金及现金等价物余额	21,038,324,199.01	15,959,650,386.89
六、期末现金及现金等价物余额	16,354,370,575.88	11,033,047,362.85

企业法定代表人: 徐征

主管会计工作负责人: 尹克定

会计机构负责人: 王红顺

Shanghai Construction Group Co., Ltd.
Consolidated Balance Sheet
As at September 30, 2023
(All amount in RMB unless otherwise stated)
(English Translation for Reference Only)

Assets	Balance as at September 30, 2023	Balance as at December 31, 2022
Current assets:		
Cash at bank and on hand	77,667,573,320.99	88,644,536,895.30
Balances with clearing companies		
Loans to banks and other financial institutions		
Financial assets held for trading	1,582,388,764.77	1,614,029,125.31
Derivative financial assets		
Notes receivable	1,210,602,577.86	1,791,332,388.08
Accounts receivable	55,871,022,046.51	62,489,426,256.46
Receivables financing	812,974,518.79	591,561,489.37
Advances to suppliers	2,511,311,879.97	2,278,283,944.98
Premiums receivable		
Reinsurance accounts receivable		
Reinsurance contract reserve receivable		
Other receivables	8,756,812,767.01	6,792,082,490.53
Including: Interest receivable		
Dividends receivable	40,000,000.00	35,000,000.00
Financial assets purchased under resale agreements		
Inventories	64,550,531,907.66	64,849,152,877.12
Contract assets	54,635,398,990.05	47,566,648,595.87
Assets held for sale		
Non-current assets maturing within one year	538,605,889.60	1,783,426,752.87
Other current assets	4,504,561,059.22	3,796,119,116.25
Total current assets	272,641,783,722.43	282,196,599,932.14
Non-current assets:		
Disbursement of loans and advances		
Debt investments	154,267,668.16	149,720,927.33
Other debt investments		
Long-term receivables	21,410,420,958.32	20,074,980,314.15
Long-term equity investments	9,708,818,518.14	8,476,140,941.34
Investments in other equity instruments	747,280,095.07	610,363,553.59
Other non-current financial assets	3,624,931,777.31	3,735,876,565.32
Investment properties	4,293,548,527.74	4,366,791,532.02
Fixed assets	8,582,686,927.42	8,676,066,146.42
Construction in progress	1,409,238,146.29	1,072,957,620.49
Productive biological assets		
Oil and gas assets		
Right-of-use assets	3,258,681,722.27	3,023,924,238.23
Intangible assets	4,208,844,036.68	3,966,711,350.35
Development expenses		
Goodwill	467,840,376.73	467,570,230.79
Long-term deferred expenses	458,068,622.10	497,833,297.61
Deferred income tax assets	1,796,112,275.14	1,610,574,123.84
Other non-current assets	30,834,192,987.78	27,877,508,319.62
Total non-current assets	90,954,932,639.15	84,607,019,161.10
Total assets	363,596,716,361.58	366,803,619,093.24

Company's Principal:

Accounting Principal:

Head of the Accounting Department:

Shanghai Construction Group Co., Ltd.
Consolidated Balance Sheet (Continued)
As at September 30, 2023
(All amount in RMB unless otherwise stated)
(English Translation for Reference Only)

Liabilities and owners' equity	Balance as at September 30, 2023	Balance as at December 31, 2022
Current liabilities:		
Short-term borrowings	10,628,463,539.57	9,988,399,240.61
Borrowings from central bank		
Loans from banks and other financial institutions		
Financial liabilities held for trading		
Derivative financial liabilities		
Notes payable	12,572,137,483.17	13,410,040,352.39
Accounts payable	144,624,604,866.25	156,860,959,347.52
Advances from customers	70,090,274.09	37,355,167.13
Contract liabilities	31,335,737,601.41	30,018,686,280.55
Funds from sales of financial assets under repurchase agreement		
Absorption of deposits and interbank deposits		
Receivings from vicariously traded securities		
Receivings from vicariously sold securities		
Employee benefits payable	530,251,416.97	1,156,199,872.44
Taxes and surcharges payable	3,812,716,975.82	5,381,684,167.17
Other payables	24,558,559,306.29	18,860,851,723.74
Including: Interests payable		65,770.45
Dividends payable	25,964,153.88	35,557,776.24
Handling fee and commission payable		
Reinsurance accounts payable		
Liabilities held for sale		
Current portion of non-current liabilities year	9,994,224,186.96	11,683,006,740.32
Other current liabilities	782,325,236.66	1,054,837,530.32
Total current liabilities	238,909,110,887.19	248,452,020,422.19
Non-current liabilities:		
Reserves for insurance contracts		
Long-term borrowings	57,964,475,387.36	56,613,007,475.56
Bonds payable	6,294,854,971.89	6,160,776,653.36
Including: Preferred stock		
Perpetual bonds		
Lease liabilities	2,705,726,830.35	2,419,878,872.44
Long-term payables	1,383,028,055.57	1,183,507,903.86
Long-term employee benefits payable	242,587,917.35	249,509,145.00
Provisions	50,951,393.03	50,934,954.39
Deferred income	144,166,074.38	138,271,405.21
Deferred income tax liabilities	439,905,889.62	455,659,560.04
Other non-current liabilities	2,445,000,000.00	
Total non-current liabilities	71,670,696,519.55	67,271,545,969.86
Total liabilities	310,579,807,406.74	315,723,566,392.05
Owners' equity:		
Share capital	8,885,939,744.00	8,904,397,728.00
Other equity instruments	12,000,000,000.00	10,500,000,000.00
Including: Preferred stock		
Perpetual bonds	12,000,000,000.00	10,500,000,000.00
Capital reserves	2,746,179,412.36	2,791,426,196.65
Less: treasury stock		63,704,768.29
Other comprehensive income	-109,340,813.60	-119,528,457.39
Special reserves	13,333,265.46	10,839,668.60
Surplus reserves	2,427,202,402.86	2,427,202,402.86
General risk reserves		
Retained earnings	16,584,976,900.43	16,004,618,761.18
Total equity attributable to owners of the Company	42,548,290,911.51	40,455,251,531.61
Minority interests	10,468,618,043.33	10,624,801,169.58
Total owners' equity	53,016,908,954.84	51,080,052,701.19
Total liabilities and owners' equity	363,596,716,361.58	366,803,619,093.24

Company's Principal:

Accounting Principal:

Head of the Accounting Department:

Shanghai Construction Group Co., Ltd.
Company's Balance Sheet
As at September 30, 2023
(All amount in RMB unless otherwise stated)
(English Translation for Reference Only)

Assets	Balance as at September 30, 2023	Balance as at December 31, 2022
Current assets:		
Cash at bank and on hand	16,917,667,517.45	21,830,346,386.35
Financial assets held for trading	698,840,565.86	652,153,930.98
Derivative financial assets		
Notes receivable	50,719,009.01	69,835,507.70
Accounts receivable	5,188,097,725.59	5,886,869,703.83
Receivables financing		14,640,000.00
Advances to suppliers	1,012,182,812.83	650,133,553.53
Other receivables	18,491,294,037.63	15,749,037,373.42
Including: Interest receivables		2,741,513.00
Dividends receivables	420,425,591.58	305,369,291.58
Inventories	795,316,106.19	621,436,314.68
Contract assets	10,193,652,785.32	9,476,017,623.70
Assets held for sale		
Non-current assets maturing within one year		
Other current assets	2,357,775,281.07	2,369,368,501.51
Total current assets	55,705,545,840.95	57,319,838,895.70
Non-current assets:		
Debt investments	50,000,000.00	50,000,000.00
Other debt investments		
Long-term receivables		
Long-term equity investments	37,136,255,383.43	36,577,863,850.54
Investments in other equity instruments	769,377,281.62	633,997,164.66
Other non-current financial assets	4,868,657,042.51	4,868,657,042.51
Investment properties	34,001,120.83	35,370,934.87
Fixed assets	892,756,484.76	924,619,098.25
Construction in progress	51,558,423.25	43,859,778.97
Productive biological assets		
Oil and gas assets		
Right-of-use assets	37,889,769.86	42,309,154.00
Intangible assets	23,751,048.52	24,171,318.44
Development expenses		
Goodwill		
Long-term deferred expenses	965,134.29	1,040,047.96
Deferred income tax assets	95,668,875.80	107,340,534.52
Other non-current assets	2,462,258,408.24	3,010,131,499.56
Total non-current assets	46,423,138,973.11	46,319,360,424.28
Total assets	102,128,684,814.06	103,639,199,319.98

Company's Principal:

Accounting Principal:

Head of the Accounting Department:

Shanghai Construction Group Co., Ltd.
Company's Balance Sheet (Continued)
As at September 30, 2023
(All amount in RMB unless otherwise stated)
(English Translation for Reference Only)

Liabilities and owners' equity	Balance as at September 30, 2023	Balance as at December 31, 2022
Current liabilities:		
Short-term borrowings	2,825,521,815.37	3,436,625,889.62
Financial liabilities held for trading		
Derivative financial liabilities		
Notes payable		274,051.00
Accounts payable	25,260,987,561.50	28,022,346,352.45
Advances from customers	3,510,885.70	9,755,442.86
Contract liabilities	6,795,202,486.04	7,291,968,059.32
Employee benefits payable	2,716,748.75	14,928,761.95
Taxes and surcharges payable	149,030,894.12	168,384,222.99
Other payables	15,116,173,276.26	15,841,509,248.17
Including: Interests payable		
Dividends payable	2,739,665.25	
Liabilities held for sale		
Current portion of non-current liabilities	7,517,548,472.90	2,243,509,457.52
Other current liabilities	2,371,074.36	4,772,429.49
Total current liabilities	57,673,063,215.00	57,034,073,915.37
Non-current liabilities:		
Long-term borrowings	7,562,484,000.00	12,579,234,000.00
Bonds payable	2,000,000,000.00	2,000,000,000.00
Including: preferred stock		
Perpetual bonds		
Lease liabilities	26,664,237.37	27,939,921.06
Long-term payables		
Long-term employee benefits payable		
Provisions		
Deferred income	16,495,092.66	10,370,002.66
Deferred income tax liabilities		
Other non-current liabilities		
Total non-current liabilities	9,605,643,330.03	14,617,543,923.72
Total liabilities	67,278,706,545.03	71,651,617,839.09
Owners' equity:		
Share capital	8,885,939,744.00	8,904,397,728.00
Other equity instruments	12,000,000,000.00	10,500,000,000.00
Including: Preferred stock		
Perpetual bonds	12,000,000,000.00	10,500,000,000.00
Capital reserves	3,796,294,265.32	3,841,541,049.61
Less: treasury stock		63,704,768.29
Other comprehensive income	-52,922,179.01	-52,963,097.46
Special reserves		
Surplus reserves	2,415,721,642.29	2,415,721,642.29
Retained earnings	7,804,944,796.43	6,442,588,926.74
Total owners' equity	34,849,978,269.03	31,987,581,480.89
Total liabilities and owners' equity	102,128,684,814.06	103,639,199,319.98

Company's Principal:

Accounting Principal:

Head of the Accounting Department:

Shanghai Construction Group Co., Ltd.
Consolidated Income Statement
For the Nine Months Ended September 30, 2023
(All amount in RMB unless otherwise stated)
(English Translation for Reference Only)

Item	For the Nine Months Ended September 30, 2023	For the Nine Months Ended September 30, 2022
I. Total operating income	223,041,189,364.16	184,777,671,177.46
Including: Operating income	223,041,189,364.16	184,777,671,177.46
Interest income		
Earned premiums		
Income from handling charges and commissions		
II. Total operating costs	220,587,661,168.75	183,093,060,073.91
Including: operating cost	204,826,266,888.75	169,929,488,406.87
Interest expenses		
Handling charge and commission expenses		
Surrender value		
Net amount of compensation payout		
Net amount withdrawn for insurance liability reserves		
Policy dividend expenses		
Cession charges		
Taxes and surcharges	576,186,381.86	594,303,024.30
Selling and distribution expenses	484,741,756.41	377,722,635.80
General and administrative expenses	5,634,085,549.49	5,158,957,921.22
Research and development expenses	7,255,587,482.65	5,249,215,239.92
Financial expenses	1,810,793,109.59	1,783,372,845.80
Including: Interest expenses	2,302,128,883.07	2,359,943,159.53
Interest income	599,791,810.35	579,373,369.71
Plus: other income	98,792,470.48	69,820,793.35
Investment income ("-" for losses)	140,202,277.31	188,646,299.40
Including: income from investment in associates and joint ventures	42,894,377.12	17,164,554.56
Gains from derecognition of financial assets measured at amortized cost		
Income from foreign exchange ("-" for losses)		
Income from net exposure hedging ("-" for losses)		
Gains from changes in fair value ("-" for losses)	-617,883.24	-843,444,841.32
Losses from credit impairment ("-" for losses)	-884,008,108.20	-20,215,610.86
Losses from impairment of assets ("-" for losses)	-174,814,266.81	-47,555,680.67
Gains from disposal of assets ("-" for losses)	8,495,115.56	11,037,789.42
III. Operating profits ("-" for losses)	1,641,577,800.51	1,042,899,852.87
Plus: Non-operating income	549,655,267.32	145,310,144.05
Less: Non-operating expenses	88,247,772.59	66,543,973.05
IV. Total profits ("-" for total losses)	2,102,985,295.24	1,121,666,023.87
Less: Income tax expenses	755,820,808.77	565,958,974.53
V. Net profits ("-" for net loss)	1,347,164,486.47	555,707,049.34
(I) Classified by operating sustainability		
1. Net profit from continued operation ("-" for net loss)	1,347,164,486.47	555,707,049.34

Company's Principal:

Accounting Principal:

Head of the Accounting Department:

Shanghai Construction Group Co., Ltd.
Consolidated Income Statement (Continued)
For the Nine Months Ended September 30, 2023
(All amount in RMB unless otherwise stated)
(English Translation for Reference Only)

Item	For the Nine Months Ended September 30, 2023	For the Nine Months Ended September 30, 2022
2. Net profit from discontinued operation ("-" for net loss)		
(II) Classified by ownership		
1. Net profit attributable to owners of the Company	1,295,660,765.35	174,218,773.27
2. Minority interests ("-" for net loss)	51,503,721.12	381,488,276.07
VI. Other comprehensive income, net of tax	42,108,484.09	-160,913,888.90
Other comprehensive income, net of tax attributable to owners of the Company	10,187,643.79	-187,474,364.23
(I) Other comprehensive income that cannot be reclassified into profit or loss		
1. Changes in remeasurement of defined benefit plan		
2. Other comprehensive income that cannot be transferred to profit or loss under the equity method		
3. Changes in fair value of other equity instrument investments		
4. Changes in fair value of the Company's own credit risk		
(II) Other comprehensive income that will be reclassified into profit or loss	10,187,643.79	-187,474,364.23
1. Other comprehensive income that can be transferred into profit or loss under equity method		
2. Changes in fair value of other creditor's right investments		
3. Amount of financial assets reclassified and included in other comprehensive income		
4. Provision for credit impairment of other creditor's rights investment		
5. Cash flow hedging reserves		
6. Translation differences on translation of foreign currency financial statements	10,187,643.79	-187,474,364.23
7. Others		
Other comprehensive income, net of tax attributable to minority interests	31,920,840.30	26,560,475.33
VII. Total comprehensive income	1,389,272,970.56	394,793,160.44
Total comprehensive income attributable to owners of the Company	1,305,848,409.14	-13,255,590.96
Total comprehensive income attributable to minority interests	83,424,561.42	408,048,751.40
VIII. Earnings per share:		
(I) Basic earnings per share (RMB / Share)	0.12	-0.02
(II) Diluted earnings per share (RMB / Share)	0.12	-0.02

Company's Principal:

Accounting Principal:

Head of the Accounting Department:

Shanghai Construction Group Co., Ltd.
Company's Income Statement
For the Nine Months Ended September 30, 2023
(All amount in RMB unless otherwise stated)
(English Translation for Reference Only)

Item	For the Nine Months Ended September 30, 2023	For the Nine Months Ended September 30, 2022
I. Operating income	42,320,829,407.85	36,823,434,086.37
Less: Operating costs	40,493,726,534.36	35,709,120,726.87
Taxes and surcharges	63,779,005.58	42,931,179.63
Selling and distribution expenses		
General and administrative expenses	484,268,232.85	483,149,435.41
Research and development expenses	578,961,814.65	189,243,137.58
Financial expenses	456,799,373.30	387,108,572.66
Including: Interest expense	609,402,296.82	559,365,904.00
Interest income	112,255,114.44	97,594,718.37
Plus: Other income	2,255,677.90	4,994,399.31
Investment income ("-" for losses)	1,715,575,565.35	1,606,718,024.12
Including: income from investment in associates and joint ventures	-11,053,467.11	18,597,338.39
Gains from derecognition of financial assets measured at amortized cost		
Income from net exposure hedging ("-" for losses)		
Gains from changes in fair value ("-" for losses)	46,686,634.88	-514,282,462.35
Losses from credit impairment ("-" for losses)	-28,296,684.54	115,664,882.07
Losses from impairment of assets ("-" for losses)	-9,058,055.92	-4,741,925.82
Gains from disposal of assets ("-" for losses)	325,057.48	31,983.18
II. Operating profits ("-" for losses)	1,970,782,642.26	1,220,265,934.73
Plus: Non-operating income	121,324,210.00	1,782,803.66
Less: Non-operating expenses	2,771,731.07	5,248,847.88
III. Total profits ("-" for total losses)	2,089,335,121.19	1,216,799,890.51
Less: Income tax expenses	11,676,625.40	-133,125,452.13
IV. Net profits ("-" for net loss)	2,077,658,495.79	1,349,925,342.64
(I) Net profit from continued operation ("-" for net loss)	2,077,658,495.79	1,349,925,342.64
(II) Net profit from discontinued operation ("-" for net loss)		
V. Other comprehensive income, net of tax	40,918.45	87,770.46
(I) Other comprehensive income that cannot be reclassified into profit or loss		
1. Changes in remeasurement of defined benefit plan		
2. Other comprehensive income that cannot be transferred to profit or loss under the equity		
3. Changes in fair value of other equity instrument investments		
4. Changes in the fair value of the Company's own credit risk		
(II) Other comprehensive income that will be reclassified into profit or loss	40,918.45	87,770.46
1. Other comprehensive income that can be transferred into profit or loss under equity method		
2. Changes in fair value of other creditor's right investments		
3. Amount of financial assets reclassified and included in other comprehensive income		
4. Provision for credit impairment of other creditor's rights investment		
5. Cash flow hedging reserves		
6. Translation differences on translation of foreign currency financial statements	40,918.45	87,770.46
7. Others		
VI. Total comprehensive income	2,077,699,414.24	1,350,013,113.10
VII. Earnings per share:		
(I) Basic earnings per share (RMB / Share)	0.20	0.11
(II) Diluted earnings per share (RMB / Share)	0.20	0.11

Company's Principal:

Accounting Principal:

Head of the Accounting Department:

Shanghai Construction Group Co, Ltd.
Consolidated Statement of Cash Flows
For the Nine Months Ended September 30, 2023
(All amount in RMB unless otherwise stated)
(English Translation for Reference Only)

Item	For the Nine Months Ended September 30, 2023	For the Nine Months Ended September 30, 2022
I. Cash flows from operating activities		
Cash received from sale of goods and rendering of services	228,935,354,746.48	181,964,141,326.37
Net increase in deposits from customers and deposits in banks and other financial institutions		
Net increase in borrowings from central banks		
Net increase in loans from other financial institutions		
Cash received from receiving insurance premium of original insurance contract		
Net cash received from reinsurance business		
Net increase in deposits and investments from policyholders		
Cash received from interest, handling charges and commissions		
Net increase in loans from banks and other financial institutions		
Net capital increase in repurchase business		
Net cash received from vicariously traded securities		
Refunds of taxes and surcharges	113,053,973.15	654,854,392.86
Cash received from other operating activities	11,341,882,530.82	5,726,481,431.24
Sub-total of cash inflows from operating activities	240,390,291,250.45	188,345,477,150.47
Cash paid for goods purchased and services received	217,556,906,290.24	182,505,923,770.52
Net increase in loans and advances to customers		
Net increase in deposits with central bank and with banks and other financial institutions		
Cash paid for original insurance contract claims		
Net increase in loans to banks and other financial institutions		
Cash paid for interest, handling charges and commissions		
Cash paid for policy dividends		
Cash paid to and on behalf of employees	11,989,139,296.90	11,794,153,946.91
Cash paid for taxes and surcharges	6,045,743,894.80	5,180,678,038.72
Cash paid for other operating activities	10,396,819,142.25	11,425,113,464.70
Sub-total of cash outflows from operating activities	245,988,608,624.19	210,905,869,220.85
Net cash flows from operating activities	-5,598,317,373.74	-22,560,392,070.38
II. Cash flows from investing activities		
Cash received from disposal of investments	342,045,197.87	1,282,504,485.81
Cash received from returns on investments	106,747,446.49	242,857,494.43
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	59,669,564.02	44,525,306.31
Net cash received from disposal of subsidiaries and other business units		
Cash received from other investing activities	3,052,771,845.50	3,058,554,907.54
Sub-total of cash inflows from investing activities	3,561,234,053.88	4,628,442,194.09
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	2,163,438,391.03	1,664,172,673.98
Cash paid for investment	1,531,558,655.23	2,146,025,240.17
Net increase in pledge loans		
Net cash paid to acquire subsidiaries and other business units		138,933,115.35
Cash paid for other investing activities	3,984,259,153.02	2,907,287,436.56
Sub-total of cash outflows from investing activities	7,679,256,199.28	6,856,418,466.06
Net cash flows from investing activities	-4,118,022,145.40	-2,227,976,271.97
III. Cash flows from financing activities		
Cash received from capital contribution	50,273,061.99	54,634,000.00
Including: cash received by subsidiaries from capital contribution by minority shareholders of subsidiaries	50,273,061.99	54,634,000.00
Cash received from borrowings	16,537,387,386.60	19,527,183,072.02
Cash received from other financing activities		
Sub-total of cash inflows from financing activities	16,587,660,448.59	19,581,817,072.02
Cash paid for debts repayments	14,935,188,887.48	15,267,706,773.67
Cash paid for distribution of dividends and profits or payment of interest	3,434,222,013.90	4,830,083,075.89
Including: dividends and profits paid to minority shareholders by subsidiaries	306,718,468.97	296,609,307.53
Cash paid for other financing activities	1,073,462,698.95	985,263,717.63
Sub-total of cash outflows from financing activities	19,442,873,600.33	21,083,053,567.19
Net cash flows from financing activities	-2,855,213,151.74	-1,501,236,495.17
IV. Effect of fluctuation in exchange rate on cash and cash equivalents	75,090,769.66	213,385,749.24
V. Net increase in cash and cash equivalents	-12,496,461,901.22	-26,076,219,088.28
Plus: Beginning balance of cash and cash equivalents	80,884,964,281.28	77,185,616,902.03
VI. Ending balance of cash and cash equivalents	68,388,502,380.06	51,109,397,813.75

Company's Principal:

Accounting Principal:

Head of the Accounting Department:

Shanghai Construction Group Co, Ltd.
Company's Statement of Cash Flows
For the Nine Months Ended September 30, 2023
(All amount in RMB unless otherwise stated)
(English Translation for Reference Only)

Item	For the Nine Months Ended September 30, 2023	For the Nine Months Ended September 30, 2022
I. Cash flows from operating activities		
Cash received from sale of goods and rendering of services	55,057,786,469.55	42,232,349,864.82
Refunds of taxes and surcharges		
Cash received from other operating activities	4,070,636,937.88	4,221,656,579.57
Sub-total of cash inflows from operating activities	59,128,423,407.43	46,454,006,444.39
Cash paid for goods purchased and services received	58,789,679,038.89	44,302,889,518.64
Cash paid to and on behalf of employees	792,490,130.42	784,595,051.73
Cash paid for taxes and surcharges	501,840,080.21	473,641,847.03
Cash paid for other operating activities	2,688,053,793.81	7,683,891,702.66
Sub-total of cash outflows from operating activities	62,772,063,043.33	53,245,018,120.06
Net cash flows from operating activities	-3,643,639,635.90	-6,791,011,675.67
II. Cash flows from investing activities		
Cash received from disposal of investments	14,619,883.04	1,119,143,859.65
Cash received from returns on investments	1,595,429,583.22	1,233,716,762.43
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	1,565,236.98	31,983.18
Net cash received from disposal of subsidiaries and other business units		
Cash received from other investing activities	353,927,994.93	538,232,007.29
Sub-total of cash inflows from investing activities	1,965,542,698.17	2,891,124,612.55
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	151,610,090.03	113,445,549.42
Cash paid for investment	846,445,000.00	1,683,235,119.70
Net cash paid to acquire subsidiaries and other business units		
Cash paid for other investing activities	361,540,000.00	136,340,250.00
Sub-total of cash outflows from investing activities	1,359,595,090.03	1,933,020,919.12
Net cash flows from investing activities	605,947,608.14	958,103,693.43
III. Cash flows from financing activities		
Cash received from capital contribution		
Cash received from borrowings	2,039,000,000.00	3,795,941,507.08
Cash received from other financing activities		
Sub-total of cash inflows from financing activities	2,039,000,000.00	3,795,941,507.08
Cash paid for debts repayments	2,363,417,507.08	705,000,000.00
Cash paid for distribution of dividends and profits or payment of interest	1,347,823,792.64	2,218,247,304.82
Cash paid for other financing activities	18,529,603.07	48,320,321.30
Sub-total of cash outflows from financing activities	3,729,770,902.79	2,971,567,626.12
Net cash flows from financing activities	-1,690,770,902.79	824,373,880.96
IV. Effect of fluctuation in exchange rate on cash and cash equivalents	44,509,307.42	81,931,077.24
V. Net increase in cash and cash equivalents	-4,683,953,623.13	-4,926,603,024.04
Plus: Beginning balance of cash and cash equivalents	21,038,324,199.01	15,959,650,386.89
VI. Ending balance of cash and cash equivalents	16,354,370,575.88	11,033,047,362.85

Company's Principal:

Accounting Principal:

Head of the Accounting Department:



统一社会信用代码

91310101568093764U

营业执照



扫描市场主体身份码了解更多信息、登记、备案、许可、监管信息、体验更多应用服务。

证照编号: 01000000202307030024

(副本)

名称 立信会计师事务所(特殊普通合伙)

类型 特殊普通合伙企业

执行事务合伙人 朱建弟, 杨志国

出资额 人民币14550.0000万元整

成立日期 2011年01月24日

主要经营场所 上海市黄浦区南京东路61号四楼

经营范围 审查企业会计报表, 出具审计报告; 验证企业资本, 出具验资报告; 办理企业合并、分立、清算事宜中的审计业务, 出具有关报告; 基本建设年度财务决算审计; 代理记账; 会计咨询、税务咨询、管理咨询、会计培训; 信息系统领域的技术服务; 法律、法规规定的其他业务。
【依法须经批准的项目, 经相关部门批准后方可开展经营活动】

登记机关



2023年 7月 03日

仅供出报告使用, 其他无效。

证书序号: 0001247

说明

- 1、《会计师事务所执业证书》是证明持有人经财政部门依法审批, 准予执行注册会计师法定业务的凭证。
- 2、《会计师事务所执业证书》记载事项发生变动的, 应当向财政部门申请换发。
- 3、《会计师事务所执业证书》不得伪造、涂改、出租、出借、转让。
- 4、会计师事务所终止或执业许可注销的, 应当向财政部门交回《会计师事务所执业证书》。

仅供出报告使用, 其他无效。

发证机关:



二〇一八年六月一日

中华人民共和国财政部制

会计师事务所 执业证书

名称: 立信会计师事务所(特殊普通合伙)

首席合伙人: 朱建弟

主任会计师:

经营场所: 上海市黄浦区南京东路61号四楼

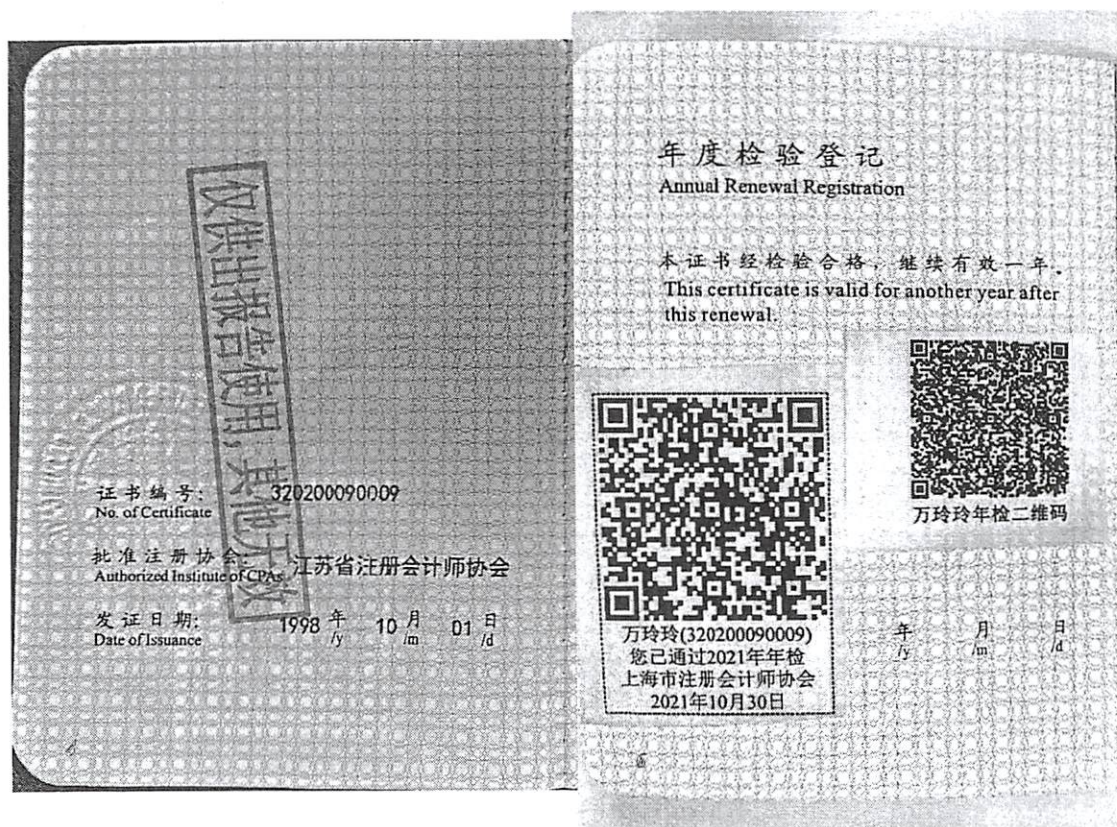
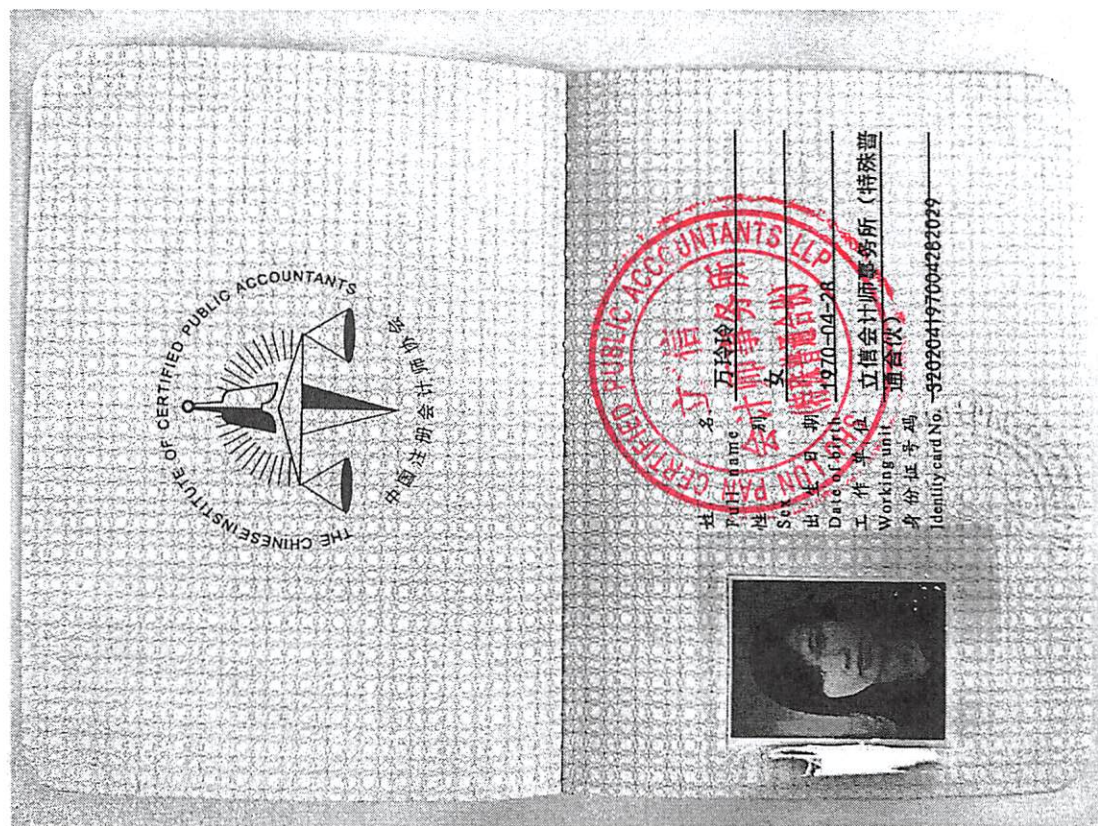
组织形式: 特殊普通合伙制

执业证书编号: 31000006

批准执业文号: 沪财会〔2000〕26号(转制批文 沪财会[2010]82号)


批准执业日期: 2000年6月13日(转制日期 2010年12月31日)





年度检验登记
Annual Renewal Registration

本证书经检验合格，继续有效一年。
This certificate is valid for another year after
this renewal.

项琦(310000060819)
您已通过2021年年检
上海市注册会计师协会
2021年10月30日

年 月 日
/y /m /d

项琦的年检二维码

证书编号: 310000060819
No. of Certificate

批准注册协会: 上海市注册会计师协会
Authorized Institute of CPAs

发证日期: 2015年04月27日
Date of Issuance

仅供出报告使用

姓名: 项琦
Sex: 女
出生日期: 1987-10-14
工作单位: 立信会计师事务所(特殊普通合伙)
身份证号码: 340826198710143025

Full Name: 项琦
Sex: 女
Date of Birth: 1987-10-14
Working Unit: 立信会计师事务所(特殊普通合伙)
Identity card No.: 340826198710143025





